

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Mantra Group Ltd

ACN/ARSN ACN 137 639 395

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 05-Mar-2018

The previous notice was given to the company on 05-Mar-2018

The previous notice was dated 05-Mar-2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous Notice | | Present Notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Common Stock | 23,661,357 | 7.96% | 15,766,971 | 5.30% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|------------------|--|----------------------|---|---|-------------------------|
| See Annexure "A" | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|---|--|--|--------------------------------|----------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | CS Fourth Nominees Pty Limited (ACN 069 126 432) | Credit Suisse Equities (Australia) Limited | Voting rights and right to dispose | 14,448,753 Common Stock | 14,448,753 |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | CS Third Nominees Pty Limited (ACN 007 053 849) | Credit Suisse Securities (Europe) Limited | Voting rights and right to dispose | 80,606 Common Stock | 80,606 |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | CS Third Nominees Pty Limited (ACN 007 053 849) | Credit Suisse Securities (Europe) Limited | Holder of securities subject to an obligation to return under a securities lending agreement | 1,062,805 Common Stock | 1,062,805 |
| Credit Suisse Funds AG | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse Funds AG | Voting rights and right to dispose | 174,807 Common Stock | 174,807 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------|---------|
| See Annexure "B" | |

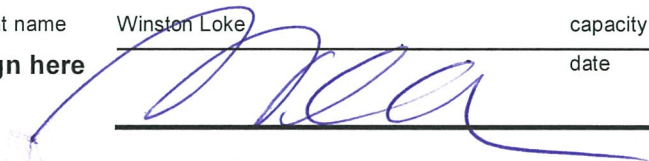
Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 07-Mar-2018



Annexure "A"

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 28-Feb-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 49,176.44 AUD | 12,741 Common Stock | 12,741 |
| 28-Feb-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 315,421.95 AUD | 81,724 Common Stock | 81,724 |
| 28-Feb-2018 | Credit Suisse Equities (Australia) Limited | Disposed on market | 198,075.80 AUD | -51,307 Common Stock | -51,307 |
| 01-Mar-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 73,315.26 AUD | 18,970 Common Stock | 18,970 |
| 01-Mar-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 30,474.17 AUD | 7,892 Common Stock | 7,892 |
| 01-Mar-2018 | Credit Suisse Equities (Australia) Limited | Disposed on market | 5,099.06 AUD | -1,321 Common Stock | -1,321 |
| 01-Mar-2018 | Credit Suisse Equities (Australia) Limited | Disposed on market | 52,239.03 AUD | -13,564 Common Stock | -13,564 |
| 02-Mar-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 1,691,640.72 AUD | 435,900 Common Stock | 435,900 |
| 02-Mar-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 178.27 AUD | 46 Common Stock | 46 |
| 02-Mar-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 162,024.78 AUD | 41,842 Common Stock | 41,842 |
| 02-Mar-2018 | Credit Suisse Equities (Australia) Limited | Disposed on market | 100,379.13 AUD | -26,009 Common Stock | -26,009 |
| 05-Mar-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 444,124.81 AUD | 114,675 Common Stock | 114,675 |
| 05-Mar-2018 | Credit Suisse Equities (Australia) Limited | Acquired on market | 267.35 AUD | 69 Common Stock | 69 |
| 05-Mar-2018 | Credit Suisse Equities (Australia) Limited | Disposed on market | 139.14 AUD | -36 Common Stock | -36 |
| 01-Mar-2018 | Credit Suisse Securities (Europe) Limited | Stock returned under Master Prime brokerage agreement | Refer to Annexure C of Notice | -9,367,625 Common Stock | -9,367,625 |
| 01-Mar-2018 | Credit Suisse Securities (Europe) Limited | Stock borrowed under Master Prime brokerage agreement | Refer to Annexure C of Notice | 9,550,000 Common Stock | 9,550,000 |
| 05-Mar-2018 | Credit Suisse Securities (Europe) Limited | Stock returned under Master Prime brokerage agreement | Refer to Annexure C of Notice | -167,375 Common Stock | -167,375 |
| 05-Mar-2018 | Credit Suisse Securities (Europe) Limited | Stock returned under Master Prime brokerage agreement | Refer to Annexure C of Notice | -9,185,814 Common Stock | -9,185,814 |
| 05-Mar-2018 | Credit Suisse Securities (Europe) Limited | Stock borrowed under Master Prime brokerage agreement | Refer to Annexure C of Notice | 655,000 Common Stock | 655,000 |
| 05-Mar-2018 | Credit Suisse Securities (Europe) Limited | Disposed on market | 748.84 AUD | -194 Common Stock | -194 |

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Winston Loke

capacity

Authorised Signatory

sign here

date

07-Mar-2018

Annexure "B"

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| CS Third Nominees Pty Limited (ACN 007 053 849) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | One Cabot Square, London, E14 4QJ |
| Credit Suisse Funds AG | Giesshübelstrasse 30, Zurich, 8045 |

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 07-Mar-2018

Annexure "C"

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

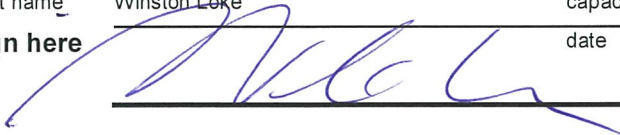
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 07-Mar-2018

A handwritten signature in blue ink, appearing to be 'Winston Loke', is written over a horizontal line. The signature is stylized and extends slightly to the left of the line.

Prescribed information**Schedule**

| | |
|---|--|
| Type of agreement | Master Prime Brokerage Securities Lending Agreement |
| Parties to agreement | Credit Suisse Securities (Europe) and Myriad Opportunities Master Fund Limited |
| Transfer date | 5-May-2018 |
| Holder of voting rights | Borrower |
| Are there any restrictions on voting rights? | Yes |
| If yes, detail | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior. |
| Scheduled return date (if any) | N/A |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | At Will |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | With 4 days prior written notice or earlier upon agreement. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |