

9 March 2018

***By Electronic Lodgement***

The Manager  
Company Announcements Office  
ASX Ltd  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

[Plato Income Maximiser Limited \(ASX: PL8\) Net Tangible Asset backing](#)

Please find below the Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 28 February 2018:

**NET TANGIBLE ASSETS (NTA) PER SHARE<sup>1</sup>**

Pre-tax NTA <sup>2</sup>	\$1.074
Post-tax NTA <sup>3</sup>	\$1.079

<sup>1</sup> NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.009 per share. The Franking Account Balance (not reflected in NTA) is \$0.009 per share.

<sup>2</sup> **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

<sup>3</sup> **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully



**Calvin Kwok**  
**Company Secretary**