URB INVESTMENT COMPANY LIMITED

ACN 615 320 262



ASX Announcement

ASX AND MEDIA RELEASE - DRP PRICE FOR 2018 INTERIM DIVIDEND

12 MARCH 2018

DRP PRICE - 2018 INTERIM DIVIDEND

URB Investment Limited (ASX code: URB) ("URB") advises that the Dividend Reinvestment Plan (DRP) Price for the fully franked 2018 Interim Ordinary Dividend scheduled to be paid on Monday 26 March 2018 is **\$0.96**.

In accordance with URB's DRP Rules, the DRP Price is calculated as "the arithmetic average of the daily VWAP (rounded to the nearest cent) during the period determined by the Board from time to time less a discount (if any) determined by the Board from time to time".

As previously announced, the URB Board determined that the pricing period would be the five trading days after but not including the Record Date (2 March 2018), being the period 5 March 2018 to 9 March 2018 inclusive, and that no discount would be applied to this calculation.

Yours sincerely

Jaime Pinto Company Secretary

URB Investments Limited