

Structured Investments  
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12 March 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Oil Search Limited (OSH)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Oil Search Limited (OSH)
<b>Distribution/Entitlement</b>	Adjusted final dividend
<b>Amount</b>	\$0.0706 per security
<b>Franking percentage</b>	0%
<b>Ex-distribution/Entitlement Date</b>	06 March 2018
<b>Record Date</b>	07 March 2018
<b>Payment Date</b>	On or about 29 March 2018

As a result of Oil Search Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.0694 per security to \$0.0706 per security.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Dividend Adjustment</b>	<b>New Completion Payment</b>
OSHSWR	\$4.4891	\$0.0012	\$4.4879

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**