

General: +61 2 9235 4888 Facsimile: +61 2 9235 4800 Website: www.mffcapital.com.au

Sydney NSW 2000 AUSTRALIA

ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 9 March 2018 was 2.625 pre-tax, (cum 1.5 cent per share, fully franked interim dividend)², (30 June 2017 \$2.324), and 2.181 post-tax¹.

Geoffrey Stirton Company Secretary

Monday, 12 March 2018

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for dividend) 2.610 Post-tax NTA (<u>after</u> accounting provision for dividend) 2.166

All figures are unaudited and approximate.

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

² Figures are cum MFF's 1.5 cent per share fully franked interim dividend. The ex dividend date is 27 April 2018.