

13 March 2018

Australian Securities Exchange Limited Company Announcements Office 20 Bridge Street Sydney NSW 2000

Icon Energy Limited Corporate Office Sale

In accordance with ASX Listing Rule 3.1, Icon Energy Limited (ASX: ICN, "Icon Energy", "Icon") wishes to advise that settlement for the sale of Icon's corporate office in Queensland, was completed on 12 March 2018.

The details of Icon Energy's corporate office sale, were previously announced on 19 February 2018.

Yours Faithfully

Ray James

Managing Director

Icon Energy Limited

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