



13 Mar 2018

**UBS AG, Australia Branch**  
ABN 47 088 129 613  
AFSL No: 231087

UBS Warrants Operations  
Tel. 1800-633 100  
Tel. 61 2-9324 2043  
Fax 61 2-9324 3564  
SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS Market Growth Instalments: Replacement Distribution Announcement**

*The prior announcement dated 07 Mar 2018 has been revised and reissued following confirmation by BHP Billiton Limited of the foreign exchange rate applied to convert the USD dividend into Australian dollars.*

UBS AG, Australia Branch ("**UBS**") issued **BHPSSJ** Series of UBS Market Growth Instalments over fully paid Shares of BHP Billiton Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

BHP Billiton Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD):       \$0.70585216 Distribution  
Ex-Distribution Date:            08 Mar 2018  
Distribution record date:        09 Mar 2018  
Distribution payment date:       27 Mar 2018

The Distribution is 100% franked.

Correspondingly, the **BHPSSJ** UBS Market Growth Instalments will commence trading ex-Distribution on 08 Mar 2018 and will have a Distribution record date of 09 Mar 2018.

Holders should be aware that BHP Billiton Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by BHP Billiton Limited.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Market Growth Instalments as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
BHPSSJ	\$23.0479	\$22.3420

The new Loan Amount will be effective from the Ex-Distribution Date of 08 Mar 2018.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director