



13 Mar 2018

FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Share Builders: Replacement Dividend Announcement

The prior announcement dated 07 Mar 2018 has been revised and reissued following confirmation by BHP Billiton Limited of the foreign exchange rate applied to convert the USD dividend into Australian dollars.

UBS AG, Australia Branch ("**UBS**") issued **BHP SSE**, **BHP SSL**, **BHP SSY** & **BHP SSZ** Series of UBS Share Builders over fully paid Shares of BHP Billiton Limited pursuant to the relevant Master Product Disclosure Statement (dated either 25 Sep 2014 or 16 Oct 2015) and the relevant Term Sheet for the Series referred to collectively as the "**PDS**".

BHP Billiton Limited recently announced the following Ordinary Dividend:

Dividend amount (AUD): \$0.70585216

Ex-Dividend Date: 08 Mar 2018

Dividend record date: 09 Mar 2018

The Dividend is 100% franked.

Correspondingly, the **BHP SSE**, **BHP SSL**, **BHP SSY** & **BHP SSZ** UBS Share Builders will commence trading ex-Dividend on 08 Mar 2018 and will have a Dividend Record Date of 09 Mar 2018.

Holders should be aware that BHP Billiton Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Billiton Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Share Builders as follows:

ASX Code for UBS Share Builders	Loan Amount	
	Old	New
BHP SSE	\$11.3623	\$10.6564
BHP SSL	\$17.9936	\$17.2877
BHP SSY	\$24.3705	\$23.6646
BHP SSZ	\$10.3130	\$9.6071

The new Loan Amount will be effective from the Ex-Dividend Date of 08 Mar 2018.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director