

MARKET RELEASE

14 March 2018

Westpac Banking Corporation – Westpac Convertible Preference Shares

SUSPENSION FROM OFFICIAL QUOTATION

The Westpac Convertible Preference Shares (ASX Code: WBCPC) of Westpac Banking Corporation (the "Company") will be suspended from quotation at the close of trading today, Wednesday 14 March 2018, in accordance with listing rule 17.2, in anticipation of their retirement on 3 April 2018.

Please note that the suspension applies only to Westpac Convertible Preference Shares (ASX Code: WBCPC) and not to any other quoted securities of the Company.

Security Code: WBCPC

Lux Wigneswaran

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