

Amended ASX Announcement – Shares and Options to be released from Escrow

Sydney, Wednesday 14 March 2018, IOT Group (ASX: IOT) (**IOT Group**) refers to its 23 February 2018 ASX Announcement concerning the above matter and advise that the following ordinary shares and options (over ordinary shares) are due for release from escrow:

Class	Ordinary shares/Options over Ordinary shares -Number	First business day after Escrow release
Ordinary shares subject to ASX Escrow until 24 March 2018	49,356,644	26 March 2018
Ordinary shares subject to Voluntary Escrow with IOT until 18 March 2018	100,626,668	19 March 2018
Total	149,983,312	
Options over ordinary shares (with an exercise price of \$0.07, exercisable on or before 30 June 2019) subject to ASX escrow until 24 March 2018	12,042,068	26 March 2018

About IOT Group Limited



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Website: www.theiotgroup.com

IoT Group has tapped into global niche markets by adapting and enhancing existing trend products and making them more affordable, useful and innovative for consumers.

Company Information

IoT Group Limited (ABN 66 140 475 921)
Level 9, 100 William Street
EAST SYDNEY NSW 2011

Sean Neylon	Founder and Executive Director
John Forder	Non-Executive Director
Steven Kayalicos	Non-Executive Director
Ron Hollands	Company Secretary

Investor Enquiries: investors@theiotgroup.com

All references to IOT Group includes its subsidiaries.

Forward Looking Statements

All statements other than statements of historical fact including, without limitation, statements regarding projections, plans and objectives of IOT Group, are forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘in principle’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of IOT Group that could cause IOT Group’s actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by these forward-looking statements will actually occur and investors are cautioned not to place any reliance on these forward-looking statements.

IOT Group does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained above, except where required by applicable law and securities exchange listing requirements.