

PACIFIC MINING LIMITED

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ASX Market Announcement

14 March 2018

P B WHITE MINERALS PTY LTD COMPULSORY ACQUISITION OF PACIFIC MINING LIMITED SHAREHOLDERS – END OF OBJECTION PERIOD

Pacific Mining Limited (ASX: PFM) (“**PFM**”) would like to announce that the objection period set out in the compulsory acquisition notice lodged by P B White Minerals Pty Ltd (“**PBWM**”) for acquisition of the remaining ordinary shares in PFM under Part 6A.2 of the Corporations Act has ended and holders of at least 10% of the securities covered by the compulsory acquisition notice have not objected to the acquisition before the end of the objection period.

PFM expects ASX to suspend quotation of PFM shares and to remove PFM from ASX’s official list.

The suspension of quotation of shares is expected to occur from the close of trading Wednesday, 21 March 2018, and the removal from the official list to occur shortly after that.

For further details, please contact:



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