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APPOINTMENT OF PETER LANGWORTHY AS MANAGING DIRECTOR

15 March 2018

Gateway Mining Limited (**the Company**) is pleased to announce the appointment of highly experienced Australian mining executive Mr Peter Langworthy as Managing Director, effective immediately, to drive the Company's new WA gold strategy.

The appointment follows the Company's recently announced strategic refocus on an expanded and consolidated ground position at its flagship Gidgee Gold Project in Western Australia.

Mr Langworthy is an accomplished geologist and mining executive with a career spanning more than 32 years in mineral exploration and project development in Australia and internationally.

His industry experience includes senior management roles with WMC Resources Limited, PacMin Mining Limited and Jubilee Mines NL, where he led the exploration team that was responsible for several major discoveries which led to its eventual \$3.3 billion acquisition by Xstrata.

Mr Langworthy holds a Bachelor of Science (Geology) (Hons) from Macquarie University. He is currently also a non-executive director of emerging gold producer Capricorn Metals, is non-executive Chairman of junior copper and gold company Syndicated Metals and non-executive director of Silver Mines Limited.

He previously held non-executive directorships with Northern Star Resources Limited, Talisman Mining Limited, Falcon Minerals Limited and Pioneer Resources Limited.

Trent Franklin, Non-Executive Chairman, said:

"We are delighted that someone of Peter's calibre has joined the board as Managing Director. Peter shares our positive view of the potential of our Gidgee assets, and his experience will play a key role in helping us to unlock this potential by driving our exploration and corporate strategy. We are looking forward to Peter's leadership as we embark on this exciting new chapter in the Company's history."

In addition to Mr Langworthy's appointment, the Company also advises that Mr Andrew Bray has resigned from the Board as Managing Director to focus on other projects.

However, Mr Bray will remain with the Company in a consultancy capacity, assisting with capital markets, M&A and strategy work. Mr Bray has been with the Company since 2012, and has been instrumental to its development and success.

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Trent Franklin, Non-Executive Chairman, said:

"We would like to express our sincere thanks to Andrew for his efforts in managing the Company over the last five years, and also for his work in helping put the transaction with Omni Projects together. The Company is also extremely grateful for his personal financial support during this time, which allowed the Company to continue operating during difficult market circumstances. We very much look forward to his ongoing contribution to the advancement of the Company in the coming periods as we enter a new chapter of development."

Yours faithfully

Gary Franklin
Company Secretary