



## PROSPECTUS OFFER PERIOD EXTENDED

### ASX ANNOUNCEMENT

15 March 2018

The Directors of Petratherm Limited (**Company**) advise of an extension to the offer period under the Company's Prospectus dated 26 February 2018.

The offer under the Prospectus will now remain open until 4.30 pm (Adelaide time) on 23 March 2018 (subject to the Company's right to close the offer at an earlier time or date or to further extend the time and date without prior notice).

A new indicative timetable for the offer follows:

Closing date of the offer (4.30 pm Adelaide time)	23 March 2018
Issue of shares under the Prospectus	3 April 2018
Despatch of holding statements	5 April 2018
Expected date for re-quotation of shares on ASX	10 April 2018

*Note: The above dates are indicative only and may vary. The Company reserves the right to close the offer at an earlier time or date or to further extend the time and date without prior notice.*

**For further information please contact:**

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Chairman

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