

MARKET RELEASE

19 March 2018

Gateway Mining Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Gateway Mining Limited (the "Company") will be reinstated to official quotation prior to the commencement of trading on Tuesday, 20 March 2018, following lodgement of the Company's half year report for the period ended 31 December 2017, completion of the acquisition of all the issued capital in Omni Projects Pty Ltd and completion of its capital raising.

Security Code: GML

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)