Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity			ABN/ARSN		
Aspen Group Limited			50 004 160 927		
We (t	We (the entity) give ASX the following information.				
Information about buy-back					
1	Type of buy-back	On-market			
2	Date Appendix 3C was given to ASX	31 March 2017			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day					
		Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,322,753	54,941		
4	Total consideration paid or payable for the shares/units	\$3,364,380	\$54,417		

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$1.0700 date: 9 Oct 17	highest price paid: \$0.9950
		lowest price paid: \$0.9500 date: 23 Feb 18	lowest price paid: \$0.9850
			highest price allowed under rule 7.33: \$1.0454
Par	ticipation by directors	L	

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6	Deleted 30/9/2001.	

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	, ,
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### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 20 March 2018 (Company secretary)

Print name: Mark Licciardo

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<sup>+</sup> See chapter 19 for defined terms.