

Notification of dividend / distribution

Update Summary

Entity name

PINNACLE INVESTMENT MANAGEMENT GROUP LIMITED

Security on which the Distribution will be paid PNI - ORDINARY FULLY PAID

Announcement Type Update to previous announcement

Date of this announcement

Tuesday March 20, 2018

Reason for the Update

Announcement of DRP price.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity PINNACLE INVESTMENT MANAGEMENT GROUP LIMITED

1.2 Registered Number Type ACN Registration Number

100325184

1.3 ASX issuer code PNI

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Announcement of DRP price.

1.4b Date of previous announcement(s) to this update

Friday February 23, 2018

1.5 Date of this announcement

Tuesday March 20, 2018

1.6 ASX +Security Code PNI



ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending

ended/ending (date) Sunday December 31, 2017

2A.4 +Record Date

Friday March 9, 2018

2A.5 Ex Date Thursday March 8, 2018

2A.6 Payment Date Friday March 23, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

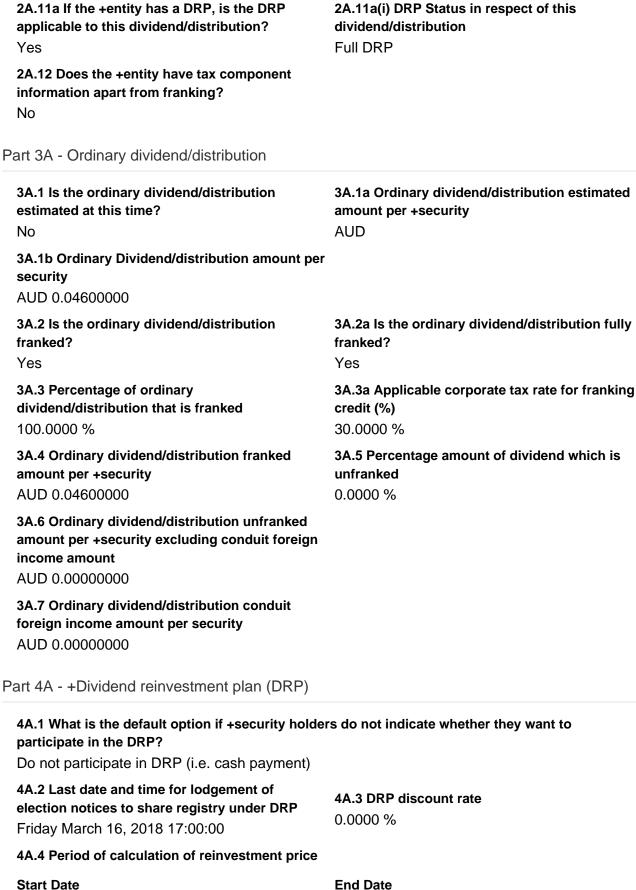
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form AUD 0.04600000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



End Date Friday March 16, 2018

Notification of dividend / distribution



4A.5 DRP price calculation methodology

Volume weighted average price

4A.6 DRP Price (including any discount):	4A.7 DRP +securities +issue date
AUD 4.48550	Friday March 23, 2018
4A.8 Will DRP +securities be a new issue? Yes	4A.8a Do DRP +securities rank pari passu from +issue date? Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

http://www.pinnacleinvestment.com/wp-content/uploads/2017/08/20170829-DRP-Plan-Booklet-a nd-Plan-Rules.pdf

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary