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General Manager
The Company Announcements Office
Australian Securities Exchange

Despatch of Retail Offer Booklet and Notice of Meeting

Sundance Energy Australia Limited (ASX: SEA) (**Company**) confirms that the Retail Offer Booklet and personalised entitlement and acceptance form for the retail component of its fully underwritten 1 for 1 pro rata accelerated non-renounceable entitlement offer (**Retail Entitlement Offer**) are being despatched to eligible retail shareholders today.

Under the Retail Entitlement Offer, which was announced on Thursday, 15 March 2018, eligible retail shareholders with a registered address in Australia or New Zealand are invited to subscribe for 1 new ordinary share in the Company (**New Shares**) for every 1 existing ordinary share in the Company held as at the Record Date, being 7:00 pm (Sydney time) on Monday, 19 March 2018, at an Offer Price of A\$0.059 per New Share. The Retail Entitlement Offer opened today at 10.00am (Sydney Time), and will close at 5.00pm (Sydney time) on Tuesday, 3 April 2018.

A letter notifying ineligible shareholders about the Retail Entitlement Offer will be despatched today.

The Company is also pleased to announce that all of the directors have indicated that they will participate in the Retail Entitlement Offer with the exception of one US based director who is ineligible to participate. However, he has indicated that he will purchase an equivalent number of shares on market at the appropriate time.

The Company also confirms that the Notice of Meeting and explanatory materials for the Extraordinary General Meeting to be held on Thursday, 19 April 2018 are being despatched to shareholders today.

For further information or other information, please contact:

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