

21 March 2018

Obtaining the Certificate of Upstream Petroleum Service Company

Soon Mining Limited ("SMG") is pleased to announce that Soon Mining Company Limited ("SMC") had been approved for the Certificate of Upstream Petroleum Services Company which was issued by the Petroleum Commission in Ghana on 15th of March 2018. Companies intending to operate in Ghana's upstream petroleum sector are required to register with the Petroleum Commission and be issued with a permit (renewable annually) before they are able to commence operation.

SMG has the ability to engage the upstream petroleum operations in Ghana now which including the drilling, production services and other petroleum related businesses. I am pleased that SMG has hit a new milestone.

ENDS Ching-Tiem Huang Managing Director