## Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme Mantra Group Ltd

ACN/ARSN <u>ACN 137 639 395</u>

#### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on <u>16-Mar-2018</u>

The previous notice was given to the company on 13-Mar-2018

The previous notice was dated 13-Mar-2018

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	24,560,822	8.26%	17,439,985	5.86%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	, ,	Class and number of securities affected	Person's votes affected
See Annexure "A"					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	15,104,655 Common Stock	15,104,655
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	63,052 Common Stock	63,052
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (Europe) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	2,097,471 Common Stock	2,097,471
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Funds AG	Voting rights and right to dispose	174,807 Common Stock	174,807

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "B"	

# Signature

print name

Lucy Repasky

capacity

Company Secretary

date

21-Mar-2018

sign here

# Annexure "A"

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
08-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	8,542.89 AUD	2,171 Common Stock	2,171
09-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	2,997,265.89 AUD	761,694 Common Stock	761,694
09-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	63,839.60 AUD	16,205 Common Stock	16,205
09-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	1,968,300.00 AUD	500,000 Common Stock	500,000
09-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	67,651.97 AUD	17,188 Common Stock	17,188
12-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	53,958.30 AUD	13,695 Common Stock	13,695
12-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	14,845.54 AUD	3,768 Common Stock	3,768
12-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	13,707.26 AUD	3,479 Common Stock	3,479
13-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	437,049.17 AUD	110,929 Common Stock	110,929
13-Mar-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	2,997,265.89 AUD	-761,694 Common Stock	-761,694
13-Mar-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	4,511.30 AUD	-1,145 Common Stock	-1,145
14-Mar-2018	Credit Suisse Equitios (Australia) Limited	Acquired on market	7,675.29 AUD	1,953 Common Stock	1,953
14-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	38,517.90 AUD	9,798 Common Stock	9,798
15-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	45,546.40 AUD	11,560 Common Stock	11,560
15-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	37,394.54 AUD	9,491 Common Stock	9,491
15-Mar-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	4,393.74 AUD	-1,118 Common Stock	-1,118
15-Mar-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	58,944.98 AUD	-14,993 Common Stock	-14,993
16-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	10,827.15 AUD	2,755 Common Stock	2,755
16-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	81,658.90 AUD	20,753 Common Stock	20,753
16-Mar-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	189,449.58 AUD	-48,206 Common Stock	-48,206
16-Mar-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	121.90 AUD	-31 Common Stock	-31
08-Mar-2018	Credit Suisse Securities (Europe) Limited	Disposed on market	64,892.16 AUD	-16,768 Common Stock	-16,768
09-Mar-2018	Credit Suisse Securities (Europe) Limited	Disposed on market	3,816.09 AUD	-981 Common Stock	-981
14-Mar-2018	Credit Suisse Securities (Europe) Limited	Acquired on market	766.35 AUD	195 Common Stock	195
08-Mar-2018	Credit Suisse Securities (Europe) Limited	Stock returned under Master prime brokerage agreement	Refer to Annexure C of Notice	-43,619 Common Stock	-43,619
09-Mar-2018	Credit Suisse Securities (Europe) Limited	Stock returned under Master prime brokerage agreement	Refer to Annexure C of Notice	-9,629,350 Common Stock	-9,629,350

09-Mar-2018	Credit Suisse Securities (Europe) Limited	Stock borrowed under Master prime brokerage agreement	Refer to Annexure C of Notice	9,674,000 Common Stock	9,674,000
16-Mar-2018	Credit Suisse Securities (Europe) Limited	Stock returned under Master prime brokerage agreement	Refer to Annexure C of Notice	-7,762,566 Common Stock	-7,762,566

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

# **Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name
sign here

Lucy Rapasky	capacity	Company Secretary
	date	21-Mar-2018

## Annexure "B"

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square,London,E14 4QJ
Credit Suisse Funds AG	Giesshübelstrasse 30,Zurich,8045

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Lucy Repasky

capacity

Company Secretary

date

21-Mar-2018

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# Annexure "C"

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Lucy Repasky

capacity

Company Secretary

date

21-Mar-2018

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Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and Myriad Opportunities Master Fund Limited
Transfer date	16-Mar-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.