

EILDON CAPITAL LIMITED

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23 March 2018

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

DIVIDEND PAYMENT AND DRP ADOPTION

The directors of Eildon Capital Limited (ASX: EDC) are pleased to announce that they have today resolved to pay a fully franked dividend for the quarter ended 31 March 2018 of 1.925 cents per share. In addition the directors have approved a dividend reinvestment plan (**DRP**) which will be applicable for this dividend.

Dividend Reinvestment Plan

The DRP allows eligible shareholders to reinvest all or part of their dividends into ordinary shares in Eildon Capital Limited in accordance with the DRP Rules. Shares provided under the DRP will be free of brokerage fees and other transaction costs.

Information regarding the DRP, including a full copy of the DRP Rules and DRP application form will be sent to shareholders today. The information on the DRP will also be available on the company's website www.eildonfunds.com. Shareholders who wish to participate in the DRP are required to return the DRP application form by no later than 5:00pm (AEDST) on 5 April 2018.

The details of the dividend payment and DRP are as follows:

Final dividend, 100% fully franked	1.925 cents per share
Dispatch letter to shareholders (including DRP application form)	23 March 2018
Ex-dividend date	3 April 2018
Record date	4 April 2018
Last date for receipt of election to participate in DRP	5 April 2018
Announcement of DRP Price	16 April 2018
Payment date of dividend	24 April 2018
Expected issue date of shares under the DRP	24 April 2018

**Dates are indicative and may be subject to change.*

Shareholders can also contact Computershare on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

John Hunter
Company Secretary