

ABN 11 059 092 198

Eildon Capital Limited
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MR SAM SAMPLE FLAT 123 123 SAMPLE STREET THE SAMPLE HILL SAMPLE ESTATE SAMPLEVILLE VIC 3030

SRN WITHHELD DEC

23 March 2018

Dear Shareholder

Eildon Capital Limited - Dividend Reinvestment Plan

Eildon Capital Limited (EDC) is pleased to announce that the Board of Directors has approved a Dividend Reinvestment Plan (DRP) and offer you the opportunity to participate for future dividend payments. The DRP allows eligible shareholders to reinvest all or part of their dividends into ordinary shares in EDC in accordance with the enclosed DRP Rules. Shares provided under the DRP will be free of brokerage fees and other transaction costs.

What you need to do to participate in the DRP

In order to participate in the DRP, you will need to ensure your enclosed DRP application form is lodged and received by no later than 5:00pm (AEDST) on 5 April 2018.

Alternatively, changes can be made by accessing the secure Easy Update website at www.computershare.com.au/easyupdate/edc and entering your SRN/HIN located at the top of this letter and your postcode.

If you do not wish to participate in the DRP, you do not need to do anything. You will continue to receive dividend payments from the company in accordance with current arrangements.

Further information

Further information regarding the DRP, including a full copy of the DRP terms and conditions, is available in the Corporate Governance section of the company's website www.eildonfunds.com.

EDC recommends shareholders seek financial advice and read the full terms and conditions as set out in the DRP before deciding to participate.

You can also contact Computershare on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

Thank you for your continued support of Eildon Capital Limited.

Yours sincerely

John Hunter Company Secretary Eildon Capital Limited



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EDC

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Return your information:

Online:

www.investorcentre.com/contact



By Mail:

Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia

Enquiries:

(within Australia) 1300 850 505 (international) +61 3 9415 4000

Securityholder Reference Number (SRN)

SRN WITHHELD DEC

For your security keep your SRN/HIN confidential.

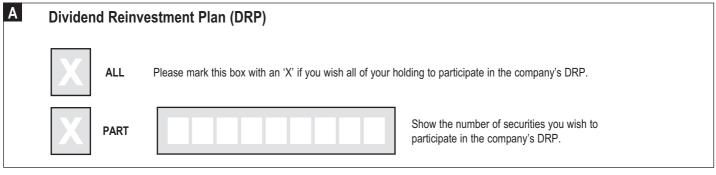
Dividend Reinvestment Plan

Use a <u>black</u> pen. Print in CAPITAL letters inside the grey areas.



1 2 3 Where a choice is required, mark the box with an 'X'





olgii Here - Hilo Section <u>illus</u>	<u>t</u> be signed for your instruction	is to be executed.
•	here I/we have indicated participation in the Divide	lge that these instructions supersede and have priority over all end Reinvestment Plan, I/we hereby agree to be bound by the
Individual or Securityholder 1	Securityholder 2	Securityholder 3
	_	

they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.



EDC



How to complete this form

Α

Dividend Reinvestment Plan (DRP)

Complete this section if you wish to have your cash dividends reinvested in the form of more company securities.

If you wish to reinvest all of your securities in the company's DRP, please cross the box marked ALL.

If you wish to reinvest part of your securities in the company's DRP, please show the number of securities that you wish to participate.

Please note that an election to participate fully in the Dividend Reinvestment Plan will override any instruction on the registry record regarding direct payment of cash dividends into a nominated account.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

В

Signature(s)

If you have chosen to have your cash dividends fully or partially reinvested into company securities and you have completed Section A, you must sign this form as follows in the spaces provided:-

where the holding is in more than one name, all of the securityholders must sign. Joint Holding:

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If

you have not previously lodged this document for notation, please attach a certified photocopy of

the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form

> must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary.

Please indicate the office held by signing in the appropriate place.