

Structured Investments  
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26 March 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Newcrest Mining Limited (NCM)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Newcrest Mining Limited (NCM)
<b>Distribution/Entitlement</b>	Adjusted interim dividend
<b>Amount</b>	\$0.0968 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	21 March 2018
<b>Record Date</b>	22 March 2018
<b>Payment Date</b>	On or about 02 May 2018

As a result of Newcrest Mining Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.0952 per security to \$0.0968 per security.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Dividend Adjustment</b>	<b>New Completion Payment</b>
NCMSWA	\$10.6682	\$0.0016	\$10.6666
NCMSWR	\$8.2305	\$0.0016	\$8.2289
NCMSWY	\$15.7707	\$0.0016	\$15.7691

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**