

ASX announcement

27 March 2018



Vita Group announces underwritten Dividend Reinvestment Plan (DRP)

Vita Group Limited (ASX : VTG) (Company or Vita) today announced that the DRP applying to the interim dividend for the half year ended 31 December 2017, will be fully underwritten. The underwritten DRP will secure \$7.25m in capital to assist with the funding of acquisitions relating to Vita's growth strategy in the non-invasive medical aesthetics (NIMA) sector.

On 28 February 2018, the Company announced a fully franked interim dividend of 4.7 cents per share (Dividend) to be paid on 13 April 2018 to all eligible shareholders on record as at close of business on 29 March 2018 (record date) and to be subject to the DRP. Shares under the DRP will be issued at a discount of five per cent to the volume weighted average for shares traded on-market (as defined in ASX rules) in the 10 business-day period from 27 March 2018 to 11 April 2018 to shareholders that elect to reinvest some or all of their Dividend entitlement.

Baillieu Holst Ltd (Baillieu Holst) has been appointed as Lead Manager and Underwriter of the DRP for the Dividend. Any shares issued to Baillieu Holst or any sub-underwriters appointed by it will be at the same price as those issued under the DRP and have the same rights as existing fully paid ordinary shares.

The Company will not seek shareholder approval in relation to the issue of new shares as a consequence of the underwriting of the DRP in respect of the Dividend, as any such issue will be within the Company's available 15% capacity (as defined in ASX listing rule 7.1).

The final date for the receipt of the application forms for participation in the DRP is 5.00pm Wednesday, 4 April 2018. Shareholders who wish to update or review their DRP election are invited to do this electronically at www.investorvote.com.au or by contacting Computershare on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) prior to that time.

Key dates:

Dividend announcement	Wednesday, 28 February 2018
Pricing period commences	Tuesday, 27 March 2018
Ex-Dividend date	Wednesday, 28 March 2018
Record date	Thursday, 29 March 2018
Election date	Wednesday, 4 April 2018
Pricing period completes	Wednesday, 11 April 2018
Dividend payment and allotment of new shares to DRP participants	Friday, 13 April 2018
Allotment of any new shares to the DRP underwriter/sub-underwriters	Monday, 16 April 2018

Further enquiries:

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About Vita Group Vita Group is a consultative solutions provider, specialising in enhancing customers' way of life. Vita operates Telstra branded stores and Business Centres, and the Vita Enterprise Solutions, Sprout, Clear Complexions and SQDathletica brands. For further information, visit www.vitagroup.com.au.



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