

27 Mar 2018

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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager ASX Structured Products Level 6, 20 Bridge Street Sydney NSW 2000

UBS Share Builders: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **STWSSE**, **STWSSL** & **STWSSZ** Series of UBS Share Builders over fully paid of SPDR S&P ASX 200 Fund pursuant to the relevant Master Product Disclosure Statement (dated either 25 Sep 2014 or 16 Oct 2015) and the relevant Term Sheet for the Series referred to collectively as the "**PDS**".

SPDR S&P ASX 200 Fund recently announced the following estimated Ordinary Dividend:

Dividend amount (AUD): \$0.546583 Ex-Dividend Date: 28 Mar 2018 Dividend record date: 29 Mar 2018

The Dividend is 0% franked.

Correspondingly, the **STWSSE**, **STWSSL** & **STWSSZ** UBS Share Builders will commence trading ex-Dividend on 28 Mar 2018 and will have a Dividend Record Date of 29 Mar 2018.

Holders should be aware that SPDR S&P ASX 200 Fund may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by SPDR S&P ASX 200 Fund.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Share Builders as follows:

| ASX Code | Loan Amount | |
|-------------------|-------------|-----------|
| for UBS | Old | New |
| Share Builders | | |
| STWSSE | \$30.4471 | \$29.9005 |
| STWSSL | \$27.8874 | \$27.3408 |
| STWSSZ | \$27.0671 | \$26.5205 |

The new Loan Amount will be effective from the Ex-Dividend Date of 28 Mar 2018.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Andrew Lockhart Director

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UBS AG, Australia Branch

Scott Hanlon Executive Director