



27 Mar 2018

UBS AG, Australia Branch
ABN 47 088 129 613
AFSL No: 231087

UBS Warrants Operations
Tel. 1800-633 100
Tel. 61 2-9324 2043
SH-AUS-WARRANTS-OPS@ubs.com
www.ubs.com

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS DIVIDEND BUILDERS: Replacement Dividend Announcement

The prior announcement dated 20 Mar 2018 has been revised and reissued following confirmation by Newcrest Mining Limited of the foreign exchange rate applied to convert the USD distributon into Australian dollars.

UBS AG, Australia Branch ("**UBS**") issued **NCMISK** Series of UBS Dividend Builders over fully paid Shares of Newcrest Mining Limited pursuant to the Master Product Disclosure Statement dated 17 Oct 2014 and the relevant Term Sheet for the Series referred to collectively as the "**PDS**".

Newcrest Mining Limited recently announced the following Ordinary Dividend:

Dividend amount (AUD):	\$0.09684917
Ex-Dividend Date:	21 Mar 2018
Dividend record date:	22 Mar 2018
Dividend payment date:	02 May 2018

The Dividend is 100% franked.

Correspondingly, the **NCMISK** UBS Dividend Builders will commence trading ex-Dividend on 21 Mar 2018 and will have a Dividend Record Date of 22 Mar 2018.

Holders should be aware that Newcrest Mining Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Newcrest Mining Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Newcrest Mining Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 02 May 2018, the Share Issuer's Dividend payment date.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director