Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Mantra Group Ltd	
ACN/ARSN	ACN 137 639 395	<u> </u>
1. Details of substantial holder (1)	
Name	Credit Suisse Holdings (Aus	stralia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
ACN/ARSN (if applicable)	008 496 713	90
The holder ceased to be a substan	ntial holder on	22-Mar-2018
The previous notice was given to t	he company on	26-Mar-2018
The previous notice was dated		26-Mar-2018

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	 <u> </u>	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "B"	

Signature

print name Winston Loke	capacity	Authorised Signatory	
sign here	date	28-Mar-2018	
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Annexure "A"

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
22-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	622.41 AUD	158 Common Stock	158
22-Mar-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	21,342.98 AUD	5,417 Common Stock	5,417
22-Mar-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	12,423,167.10 AUD	-3,158,700 Common Stock	-3,158,700
22-Mar-2018	Credit Suisse Securities (Europe) Limited	Stock returned under Master Prime brokerage agreement	Refer to Annexure C of Notice	-159,418 Common Stock	-159,418
22-Mar-2018	Credit Suisse Securities (Europe) Limited	Acquired on market	744.66 AUD	189 Common Stock	189

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke
sign here

capacity Authorised Signatory

date 28-Mar-2018

Annexure "B"

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square,London,E14 4QJ
Credit Suisse Funds AG	Giesshübelstrasse 30,Zurich,8045

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke capacity Authorised Signatory

sign here

date

28-Mar-2018

Annexure "C"

This is Annexure "C" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Winston Loke

capacity

Authorised Signatory

sign here

date

28-Mar-2018

Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and Myriad Opportunities Master Fund Limited
Transfer date	22-Mar-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.
	lender as collateral.