

Macquarie Bank Limited
ABN 46 008 583 542
Commodities and Global Markets

50 Martin Place
Sydney NSW 2000
GPO Box 3466
Sydney NSW 2001

Phone: 1800 080 033
Fax: (02) 8232 5764
Internet: macquarie.com.au/sfi
Email: instalments@macquarie.com.au

DX 10287 SSE
SWIFT MACQAU2S

28 March 2018

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT - BHP Billiton Limited (BHP) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the BHP Macquarie Self Funding Instalment Warrants (ASX code: BHPSMB).

Further to the announcement made on 7 March 2018, the final distribution amount of \$0.7059 has been confirmed by BHP. As this distribution amount is greater than the expected distribution amount advised on 7 March 2018, the Current Loan Amount of the Instalments referred to above will be decreased by \$0.0115 per Instalment as of 29 March 2018 to account for this difference.

Pursuant to the Terms of Issue, this adjustment is directed by the Instalment Holder to adjust the outstanding Loan Amount as follows:

ASX Code	Current Loan Amount	Adjustment	New Loan Amount
BHPSMB	\$25.9147	\$0.0115	\$25.9032

The new Loan Amount will be effective from 29 March 2018.

This letter assumes no other adjustments will be made to any series of Instalments before the adjustments described are made.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Commodities and Global Markets
Macquarie Bank Limited