## **Form 603**

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme

MEDLAB CLINICAL LTD

ACN/ARSN

169 149 071

#### 1. Details of substantial holder (1)

Name

Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable)

Not Applicable

The holder became a substantial holder on

26 March 2018

The holder became aware on

28 March 2018

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	12,466,662	12,466,662	5.99%
			Based on 208,021,667 Ordinary Shares Outstanding

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	2,419,088 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	3,653,357 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	6,394,217 Ordinary Shares

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	6,394,217 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	6,072,445 Ordinary Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	· ·	Consideration (9)	Class and number interest of
	Date of acquisition	Cash	Non-cash	securities
Mitsubishi UFJ Financial				
Group, Inc.	29/11/2017	2,817.50	N/A	3,500 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	29/11/2017	4,860.00	•	6,000 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	29/11/2017	6,400.00		8,000 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	29/11/2017	281.43		354 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	1/12/2017	5,502.42	<del></del>	7,146 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	1/12/2017	1,177.50		1,500 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	4/12/2017	12,017.60		16,240 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	4/12/2017	5,006.09		6,811 ordinary shares
Mitsubishi UFJ Financial		1	N/A	
Group, Inc.	5/12/2017	603.93		833 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	5/12/2017	2,343.58		3,167 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	5/12/2017	2,961.75		3,949 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	5/12/2017	5,587.50		7,500 ordinary shares
Mitsubishi UFJ Financial			N/A	
Group, Inc.	6/12/2017	1,987.79		2,723 ordinary shares
Mitsubishi UFJ Financial	0/40/0047	0.005.00	N/A	·
Group, Inc.	6/12/2017	3,625.00		5,000 ordinary shares
Mitsubishi UFJ Financial	0/40/0047	000.40	N/A	
Group, Inc. Mitsubishi UFJ Financial	6/12/2017	298.16		417 ordinary shares
Group, Inc.	6/40/0047	5 000 75	N/A	
Mitsubishi UFJ Financial	6/12/2017	5,082.75		6,777 ordinary shares
Group, Inc.	6/12/2017	4 700 76	N/A	
Mitsubishi UFJ Financial	0/12/2017	4,739.76	, NIA	6,583 ordinary shares
Group, Inc.	6/12/2017	1,102.50	N/A	4 200 11 1
Mitsubishi UFJ Financial	0/12/2017	1,102.50	NI/A	1,500 ordinary shares
Group, Inc.	6/12/2017	740.00	N/A	4 000 11 1
Mitsubishi UFJ Financial	0/12/2017	740.00		1,000 ordinary shares
Group, Inc.	7/12/2017	1,525.13	N/A	0.075
Mitsubishi UFJ Financial	1/12/2017	1,020.10	N/A	2,075 ordinary shares
Group, Inc.	7/12/2017	2,220.00	. IN/A	2 000 andinana ahaara
Mitsubishi UFJ Financial	171272017		N/A	3,000 ordinary shares
Group, Inc.	8/12/2017	679.88	IVA	025 and annuahans
Mitsubishi UFJ Financial	GI IZIZO I I	010.00		925 ordinary shares
Group, Inc.	11/12/2017	723.75	IN/A	965 ordinary shares
Mitsubishi UFJ Financial		120.10	N/A	900 Ordinary Shares
Group, Inc.	12/12/2017	5,958.75	NA	7,945 ordinary shares
Mitsubishi UFJ Financial	12.2017	3,000.10	N/A	7,840 Ordinary Shares
Group, Inc.	13/12/2017	363.44	IN/A	472 ordinary shares
Mitsubishi UFJ Financial			N/A	412 Ordinary Shares
Group, Inc.	13/12/2017	422.38	ING	545 ordinary shares
Mitsubishi UFJ Financial	70,12,2011		N/A	545 Ordinary Shares
Group, Inc.	13/12/2017	6,067.08	IN/A	7,983 ordinary shares

Mitsubishi UFJ Financial	l		l N/A	1
Group, Inc. Mitsubishi UFJ Financial	30/1/2018	15.53	·	15 ordinary shares
Group, Inc.	30/1/2018	35.53	N/A	35 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	30/1/2018	6.97	N/A	
Mitsubishi UFJ Financial	-		N/A	7 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	30/1/2018	14.35	N/A	14 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	30/1/2018	66.33		67 ordinary shares
Group, Inc.	30/1/2018	16.64	N/A	16 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	30/1/2018	11.06	N/A	11 ordinary shares
Mitsubishi UFJ Financial Group, Inc.			N/A	
Mitsubishi UFJ Financial	30/1/2018	23.64	N/A	24 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	30/1/2018	17.51	N/A	17 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	30/1/2018	6.06	<u>'</u>	6 ordinary shares
Group, Inc.	30/1/2018	8.40	N/A	8 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	31/1/2018	73.92	N/A	
Mitsubishi UFJ Financial			N/A	77 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	31/1/2018	47.29	N/A	49 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	31/1/2018	36.86		38 ordinary shares
Group, Inc.	31/1/2018	10.78	N/A	11 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	31/1/2018	36.86	N/A	38 ordinary shares
Mitsubishi UFJ Financial Group, Inc.			N/A	
Mitsubishi UFJ Financial	31/1/2018	10.51	N/A	11 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	31/1/2018	22.54	N/A	23 ordinary shares
Group, Inc.	31/1/2018	203.78		209 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/2/2018	169.29	N/A	209 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/2/2018	415.65	N/A	
Mitsubishi UFJ Financial			N/A	489 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	118.56	N/A	152 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	60.59	· · · · · · · · · · · · · · · · · · ·	73 ordinary shares
Group, Inc.	5/2/2018	204.96	N/A	244 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/2/2018	55.20	N/A	
Mitsubishi UFJ Financial Group, Inc.			N/A	69 ordinary shares
Mitsubishi UFJ Financial	5/2/2018	58.80	N/A	70 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	79.52	N/A	93 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	49.28		64 ordinary shares
Group, Inc.	5/2/2018	66.00	N/A	80 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/2/2018	252.80	N/A	
Mitsubishi UFJ Financial			N/A	320 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	24.24	N/A	32 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	62.32	· ·	76 ordinary shares
Group, Inc.	5/2/2018	493.00	N/A	580 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/2/2018	80.07	N/A	102 ordinary shares
Mitsubishi UFJ Financial Group, Inc.			N/A	
Mitsubishi UFJ Financial	5/2/2018	123.25	N/A	157 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	133.51	N/A	158 ordinary shares
Group, Inc.	5/2/2018	62.02		79 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/2/2018	31.00	N/A	40 ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/2/2018	181.20	N/A	
Mitsubishi UFJ Financial			N/A	217 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	173.60	N/A	213 ordinary shares
Group, Inc. Mitsubishi UFJ Financial	5/2/2018	266.48		323 ordinary shares
Group, Inc.	5/2/2018	158.95	N/A	187 ordinary shares
				Jraniary onaros

		l N/A	
5/2/2018	61.69		75 ordinary shares
		N/A	
5/2/2018	182.04		222 ordinary shares
		N/A	
5/2/2018	188.44		223 ordinary shares
		N/A	
5/2/2018	32.55		42 ordinary shares
		N/A	
5/2/2018	254.40		320 ordinary shares
		N/A	
5/2/2018	28.00	, , ,	35 ordinary shares
		N/A	oo oraniary onaroo
9/2/2018	1,200.45		1,590 ordinary shares
		N/A	.,soo sidiidiy ciidibb
20/2/2018	1,608.53		2,089 ordinary shares
	·	N/A	2,000 Stanlary Strates
21/2/2018	7.70	1	10 ordinary shares
		, N/A	To ordinary orial co
22/2/2018	174.00	,	232 ordinary shares
		N/A	Low ordinary ordines
5/3/2018	2.122.50	1	2,830 ordinary shares
		N/A	2,000 Grainary Shares
19/3/2018	544.00	1	800 ordinary shares
		N/A	ooo ordinary shares
20/3/2018	4.679.40	1	7,090 ordinary shares
		N/A	7,000 Grainary Shares
22/3/2018	4.515.00	<b></b>	7,000 ordinary shares
	, , , , , , , , , , , , , , , , , , , ,	N/A	7,000 Grainary Shares
22/3/2018	6.787.95	1	10,443 ordinary shares
		N/A	10,440 Ordinary Shares
23/3/2018	1.935.00		3,000 ordinary shares
	.,,	N/A	0,000 ordinary oriales
23/3/2018	4.054.413.41		6,384,903 ordinary shares
		N/A	5,554,555 Sidilary Stiates
26/3/2018	4.072.53		6,314 ordinary shares
	,	Collateral Received by an entity controlled by Morgan	5,5 14 Oldinary Silates
26/3/2018	N/A	Stanley – see Annexure B	2,419,088 ordinary shares
	5/2/2018 5/2/2018 5/2/2018 5/2/2018 5/2/2018 9/2/2018 20/2/2018 20/2/2018 21/2/2018 22/2/2018 22/3/2018 20/3/2018 22/3/2018 22/3/2018 23/3/2018 23/3/2018	5/2/2018 182.04  5/2/2018 188.44  5/2/2018 32.55  5/2/2018 254.40  5/2/2018 28.00  9/2/2018 1,200.45  20/2/2018 1,608.53  21/2/2018 7.70  22/2/2018 174.00  5/3/2018 2,122.50  19/3/2018 544.00  20/3/2018 4,679.40  22/3/2018 4,515.00  22/3/2018 1,935.00  23/3/2018 4,054,413.41  26/3/2018 4,072.53	5/2/2018 61.69 N/A  5/2/2018 182.04 N/A  5/2/2018 188.44 N/A  5/2/2018 32.55 N/A  5/2/2018 28.00 N/A  5/2/2018 1,200.45 N/A  20/2/2018 1,608.53 N/A  21/2/2018 7.70 N/A  22/2/2018 174.00 N/A  5/3/2018 2,122.50 N/A  20/3/2018 4,679.40 N/A  22/3/2018 4,515.00 N/A  23/3/2018 1,935.00 N/A  23/3/2018 4,054,413.41 N/A  26/3/2018 4,072.53 Collateral Received by an entity controlled by Morgan

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

# Signature

print name	Yuri Miyano	capacity	Authorised signatory
sign here	y miyano	date	28 March 2018

#### **ANNEXURE "A"**

This is Annexure "A" of 4 pages referred to in the Form 603 (Notice of initial substantial holder), signed by me and dated 28 March 2018.

y. Miyano

Signed: Yuri Miyano

Mitsubishi UFJ Financial Group, Inc. The Bank of Tokyo-Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Mitsubishi UFJ Securities Holdings Co., Ltd. MU Business Engineering, Ltd. The Mitsubishi UFJ Factors Limited Mitsubishi UFJ Jinji Service Co., Ltd. MU Techno-service Co., Ltd. MU Office Service Co., Ltd. Tokyo Credit Service, Ltd. MU Business Service Co., Ltd. Mitsubishi UFJ Loan Business Co.,Ltd. Mitsubishi UFJ Information Technology, Ltd. MU Center Service Tokyo Co., Ltd. MU Center Service Nagoya Co., Ltd. MU Center Service Osaka Co., Ltd. MU Business Aid Co., Ltd. MU Property Reserch Company Limited Mitsubishi UFJ Home Loan CREDIT CO., LTD.

The Diamond Home Credit Company Limited Mitsubishi UFJ Reserch & Consulting Co., Ltd.

MU Frontier Servicer Co., Ltd. Otemachi Guarantee Co., Ltd.

MU Loan Administration Support Co., Ltd. MU Operation Control Support Co., Ltd.

Shintokyo Guarantee Co., Ltd. MU Communications Co.,Ltd.

Tokyo Associates Finance Corp.
Japan Electronic Monetary Claim Organization

MU Business Partner Co., Ltd. MUT Business Outsourcing Co., Ltd. Mezzanine Solution II Limited Partnership

Mitsubishi UFJ Capital Co., Ltd.

Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership

MUFG Venture Capital No.1 Limited Liability Partnership

Mitsubishi UFJ Capital II Limited Partnership Mitsubishi UFJ Capital III Limited Partnership

Mitsubishi UFJ Capital IV Limited Partnership

Mitsubishi UFJ Capital V Limited Partnership

Tohoku Senary Industry Support, Limited Partnership

OiDE Fund Investment Limited Partnership Mitsubishi UFJ Financial Partners Co., Ltd.

The Mitsubishi Asset Brains Company, Limited

BOT Lease Co., Ltd.

The Taisho Bank, Ltd.
Taisho Shinyohosho Co.,Ltd.

The Chukyo Bank, Ltd.

The Chukyo Card Co., Ltd.

Nippon Mutual Housing Loan Co., Ltd.

JM Real Estate Co., Ltd.

Jibun Bank Corporation JACCS CO.,LTD.

JALCARD Inc.

Yume Shokei Fund

Yume Shokei Fund No.2

Next Step Fund

Mezzanine Solution I Limited Partnership

M·U·Trust Sougou Kanri Co., Ltd.

Mitsubishi UFJ Trust Business Co., Ltd.

Ryoshin Data Co., Ltd.

Mitsubishi UFJ Trust Systems Co., Ltd.

Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.

Mitsubishi UFJ Trust Hosyo Co., Ltd.

Ryoshin DC Card Company Ltd.

M·U·Trust·Apple Planning Company, Ltd.

Mitsubishi UFJ Real Estate Services Co., Ltd.

Mitsubishi UFJ Daiko Business Co., Ltd.

The Master Trust Bank of Japan, Ltd.

MU Investments Co., Ltd.
Mitsubishi UFJ Investor Services Limited

Japan Shareholder Services Ltd.

Mitsubishi UFJ Kokusai Asset Management Co., Ltd.

Tokumei-Kumiai (CPI) Tokumei-Kumiai (GII)

Aberdeen Investment Management K. K.

AMP Capital Investors KK

MM Partnership

MUS Information Systems Co., Ltd.

MUS Business Service Co., Ltd.

Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd.

kabu.com Securities Co., Ltd.

Marunouchi Capital Co., Ltd. Morgan Stanley MUFG Securities Co., Ltd. Mitsubishi UFJ NICOS Co., Ltd.

Card Business Service Co.,Ltd.

MU NICOS Business Service Co., Ltd.

MU NICOS Credit Co., Ltd.

JMS Co., Ltd.
Paygent Co., Ltd.
ACOM CO., LTD.

IR Loan Servicing, Inc.

General Incorporated Association Mirai Capital

Power Investments LLC

MU Credit Guarantee Co., Ltd.

Defined Contribution Plan Consulting of Japan Co., Ltd.

Mitsubishi UFJ Personal Financial Advisers Co., Ltd.

Mitsubishi Research Institute DCS Co., Ltd.

Mitsubishi UFJ Lease & Finance Company Limited

Marunouchi Capital Fund I

Marunouchi Capital Fund I
Banco de Tokyo-Mitsubishi UFJ Brasil S/A
Bank of Tokyo-Mitsubishi UFJ (Canada)
BTMU Capital Corporation
BTMU Financial Services, Inc.
BTMU Leasing (Canada) Corporation
BTMU Capital Leasing & Finance, Inc.

BTMU (Curacao) Holdings N.V.

Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.

BTMU Trust (Holland) B.V.

Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna

BTMU (Europe) Limited

BTMU Leasing (UK) Ltd.
BTMU Lease (Deutschland) GmbH

BTMU Leasing & Finance, Inc.
Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
BTMU North America International, Inc.

BTMU North America International, Inc.
Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
BTMU Nominees (HK) Limited
BTMU Nominees (UK) Limited
MUFG Americas Holdings Corporation
MUFG Union Bank, N.A.

Union Bank of California Leasing, Inc.

UBOC Community Development Corporation UBOC Comstock 1

UnionBanc Investment Services, LLC

**Bankers Commercial Corporation** 

UnionBanCal Commercial Funding Corporation

UnionBanCal Equities, Inc.

UnionBanCal Leasing Corporation

UnionBanCal Mortgage Corporation

UnionBanCal Mortgage Corporation
Mills-Ralston, Inc.
HighMark Capital Management, Inc.
BCC OX I, Inc.
BCC OX II, Inc.
SEMA OP9 LLC
SEMA OP9 LLC
SEMA ON TOWN OLG LLC

MORGANTOWN OL6 LLC

MORGANTOWN OL7 LLC

MORGANTOWN OL5 LLC **DICKERSON OL4 LLC** 

TRL One A, LLC

TRL One, LP

BM1,LLC

Klik Technologies Corp.
UB Leasing Corporation
Sand Dollar GP LLC

PCB Service Corporation
Pacific Capital Statutory Trust I

Shiloh IV Wind Project, LLC

Shiloh IV Holdings Lessor Trust

Green Union I Trust

Green Union II Trust

Green Union III Trust

**Tohlease Corporation** 

**BTMU Funding Corporation** BTMU Financial & Leasing Corporation B-4

U.B. Vehicle Leasing, Inc.

**OX 2000 LLC** 

OX 2000-2 LLC

Southern California Business Development Corporation

Catalina Solar Holdings Lessor Trust

Catalina Solar, LLC

PT. BTMU-BRI Finance

PT U Finance Indonesia

PT. MU Research and Consulting Indonesia BTMU Preferred Capital 1 Limited BTMU Preferred Capital 2 Limited

BTMU Participation (Thailand) Co., Ltd. ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)

BTMU Preferred Capital 4 Limited BTMU Preferred Capital 5 Limited

Bank of Tokyo-Mitsubishi UFJ (China), Ltd.

BTMU Preferred Capital 6 Limited

BTMU Preferred Capital 7 Limited BTMU Preferred Capital 8 Limited

BTMU Preferred Capital 9 Limited

BTMU Securities. Inc.

BTMU LF Capital LLC

BTMU Liquidity Reserve Investment Limited

Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi MUFG Americas Capital Company Bank of Ayudhya Public Company Limited

Krungsri Ayudhya AMC Limited

Krungsri Factoring Company Limited

Ayudhya Development Leasing Company Limited

Ayudhya Capital Auto Lease Public Company Limited

Krungsriayudhya Card Company Limited

General Card Services Limited

Ayudhya Capital Services Company Limited

Krungsri General Insurance Broker Limited

Krungsri Life Assurance Broker Limited

Krungsri Asset Management Company Limited
Total Services Solutions Public Company Limited

CFG Services Company Limited

Krungsri Securities Public Company Limited Siam Realty and Services Company Limited Ayudhya Card Services Company Limited

Krungsri Leasing Services Co., Ltd.

BTMU Liquidity Reserve Investment 2 Limited

BOT Lease (HK) Co., Ltd. PT Bumiputera - BOT Finance

BOT Lease Holding Philippines, Inc.

BOT Lease and Finance, Philippines, Inc.

BOT Lease and Finance, Philippines, Inc.
BTMU Leasing (Thailand) Co., Ltd.
BTMU Holding (Thailand) Co., Ltd.
Bangkok BTMU Limited
BOT Lease(Eurasia)LLC
Dah Sing Financial Holdings Limited
Dah Sing Banking Group Limited
Dah Sing Bank, Limited
Morgan Stanley MUFG Loan Partners, LLC
BOT Lease (Cisalin) Co., Ltd.
BOT Lease (Tignin) Co., Ltd.

BOT Lease (Tianjin) Co., Ltd.

BOTL Factoring (Shanghai) Co., Ltd. GOLDEN ASIA FUND VENTURES LTD.

Lakefield Wind Project OP Trust

Lakefield Wind Project, LLC

Pacwind Holdings Lessor Trust

Pacific Wind, LLC

Vietnam Joint Stock Commercial Bank for Industry and Trade

Tesco Card Services Limited

Metro Designee Company Limited
Mitsubishi UFJ Trust International Limited
Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
Mitsubishi UFJ Baillie Gifford Asset Management Limited
Mitsubishi UFJ Global Custody S.A.

MUGC Lux Management S.A.

MUTB Preferred Capital Limited Mitsubishi UFJ Investment Services (HK) Limited

Mitsubishi UFJ Asset Management (UK) Ltd.

LUX J1 FUND

Mitsubishi UFJ Fund Services Holdings Limited

MUFG Fund Services (Bermuda) Group Limited

MUFG Fund Services (Holdings) Limited MUFG Fund Services (Bermuda) Limited

MUFG Fund Services (Cayman) Limited
MUFG Fund Services (Cayman) Limited

MUFG Fund Services (Cayman) Group Limited

MUFG Fund Services (Ireland) Limited Fund Secretaries Limited

MUFG Fund Services Limited

MUFG Fund Services (Canada) Limited

MUFG Fund Services (US) Inc.

MUFG Fund Services (UK) Limited

MUFG Fund Services (Halifax) Limited

MUFG Family Office Services Limited

MUFG Family Office Services (Canada) Limited

MUFG Family Office Services Management (Bermuda) Limited

MUFG Fund Services (Singapore) Pte. Ltd.

Mandir Directors Ltd.

Mansec Secretaries Ltd.

Tie Holdings Ltd.

Meridian Holdings Limited

Meridian Fund Services (Bermuda) Limited

Meridian Fund Services (Bermuda) Limited
Davis Meridian Fund Services, Inc.
Meridian Fund Services (Canada) Limited
Meridian Fund Services (Cayman) Limited
Meridian Fiduciary Services (Bermuda) Limited
MUFG Fund Services (USA) LLC
MUFG Fund Services (Hong Kong) Limited
MU Japan Fund PLC
Aberdeen Asset Management PLC

Aberdeen Asset Management PLC

Aberdeen Asset Managers Limited

Aberdeen Asset Management Asia Limited

SWS MU FUND MANAGEMENT CO.,LTD.

SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED

AMP Capital Holdings Limited

Mitsubishi UFJ Securities International plc

TMI Nominees Limited

Mitsubishi UFJ Securities (Singapore), Limited
Mitsubishi UFJ Securities (USA), Inc.
Mitsubishi UFJ Securities (HK), Limited
Mitsubishi UFJ Securities (HK) Holdings, Limited
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
EASY N/A Public Company Limited
DE Beach Management Bank (Switzerland).

PT. Bank Nusantara Parahyangan, Tbk.

ACOM (U.S.A.) INC.

MUFG Capital Finance 1 Limited MUFG Capital Finance 2 Limited

MUFG Capital Finance 4 Limited

MUFG Capital Finance 5 Limited

MUFG Capital Finance 6 Limited

MUFG Capital Finance 7 Limited MUFG Capital Finance 8 Limited

MUFG Capital Finance 9 Limited
MUFG Capital Finance 9 Limited
GOLDEN ASIA FUND, L.P.
DCS Information Technology (Shanghai) Co., Ltd
MRIDCS Americas, Inc.

Inland Valley Bancorp

The California-Sansome Corporation

## **ANNEXURE "B"**

This is Annexure "B" of 3 pages referred to in the Form 603 (Notice of initial substantial holder), signed by me and dated 28 March 2018.

y, miyano

Signed: Yuri Miyano

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and ROTHESAY LIFE PLC
Transfer Date	20180326;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	<del>Yes/</del> No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>
If yes, detail The Borrower is entitled at any time to terminate a Loan Lender in accordance with the Lender's instructions.	and to redeliver all and any Equivalent Securities due and outstanding to the
Does the lender have the right to recall early?	Yes <del>/No</del>
	the redelivery of all or any Equivalent Securities at any time by giving notice such Equivalent Securities on the exchange or in the clearing organisation
Will the securities be returned on settlement?	Yes <del>/No</del>
If yes, detail any exceptions If the Borrower does not redeliver Equiva	· · · · · · · · · · · · · · · · · · ·
written notice to Borrower terminate the Loan forthwith and the Partie	es delivery and payment obligations in respect thereof.

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and THE BANK OF NEW YORK
	MELLON TRUST (JAPAN), LTD.
Transfer Date	20180326;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	<del>Yes/</del> No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>
If yes, detail The Borrower is entitled at any time to terminate	e a Loan and to redeliver all and any Equivalent Securities due and outstanding to the
Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes <del>/No</del>
If yes, detail The Lender is entitled to terminate a Loan and to	call for the redelivery of all or any Equivalent Securities at any time by giving notice
on any Business Day of not less than the standard settlement	time for such Equivalent Securities on the exchange or in the clearing organisation
through which the Loaned Securities were originally delivered	•
Will the securities be returned on settlement?	Yes <del>/No</del>
If yes, detail any exceptions If the Borrower does not redelive	er Equivalent Securities in accordance with the Agreement, the Lender may by
written notice to Borrower terminate the Loan forthwith and	the Parties' delivery and payment obligations in respect thereof.

Schedule	· · · · · · · · · · · · · · · · · · ·
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co. International pic and LYB FINANCE COMPANY B\
Transfer Date	20180326;
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case
	of Margin Securities.
Are there any restrictions on voting rights?	Yes <del>/No</del>

If yes, detail Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.

Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>

If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.

L	Does the lender have the right to recall early?	Ye	s <del>/No</del>
ſ	If yes, detail Either party may terminate on demand Transactions on no	ice c	of not less than the minimum period as is customarily required for the
ı	settlement or delivery of the Equivalent Securities.		

Will the securities be returned on settlement?

Yes/No

If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc and JENERATION CAPITAL MASTER FUND
Transfer Date	20180326;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	<del>Yes/</del> No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>
If yes, detail Prime broker may return shares which were rehy	pothecated from the client at any time.
Does the lender have the right to recall early?	Yes <del>/No</del>
If yes, detail. Prime broker will be required to return to the client.	ent shares rehypothecated from the client's account upon a sale of those shares by
Will the securities be returned on settlement?	Yes <del>/No</del>
If yes, detail any exceptions Upon an Event of Default, the de	fault market value of all Equivalent Securities to be delivered will be determined and

If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc and ELLERSTON GLOBAL EQUITY MANAGERS FUND
Transfer Date	20180326;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	<del>Yes/</del> No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>
If yes, detail Prime broker may return shares which were rehyp	othecated from the client at any time.
Does the lender have the right to recall early?	Yes <del>/No</del>
If yes, detail Prime broker will be required to return to the clie the client.	nt shares rehypothecated from the client's account upon a sale of those shares by
Will the securities be returned on settlement?	Yes <del>/No</del>
If yes, detail any exceptions Upon an Event of Default, the def	ault market value of all Equivalent Securities to be delivered will be determined and
	taken of what is due from each party to the other. The amounts due from one

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.