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General Manager  
The Company Announcements Office  
Australian Securities Exchange

**REMINDER – Retail Entitlement Offer Closes on Tuesday 3 April 2018**

Sundance Energy Australia Limited (ASX: SEA) (SEA or the **Company**) wishes to remind Eligible Shareholders that its current non-renounceable Retail Entitlement Offer (**Entitlement Offer**) as announced on 15 March 2018, closes at **5:00pm (Sydney time) Tuesday 3 April 2018**.

Under the Entitlement Offer, Eligible Shareholders are invited to subscribe for 1 new ordinary share in the Company (**New Shares**) for every 1 existing ordinary share in the Company held as at the Record Date, being 7:00 pm (Sydney time) on Monday, 19 March 2018, at an Offer Price of A\$0.059 per New Share.

Shareholders wishing to participate in the Entitlement Offer are reminded to lodge their Entitlement and Acceptance Form, together with payment, by the closing date of **5:00pm (Sydney time) Tuesday 3 April 2018**.

Shareholders can also apply for entitlement and additional shares via BPAY (using the biller code and reference number on their Entitlement and Acceptance Form). If paying via BPAY, shareholders are not required to mail the Entitlement and Acceptance Form, however, **payment must be received by no later than 5:00pm (Sydney time) Tuesday 3 April 2018**.

Shareholders are encouraged to participate in the Entitlement Offer and share in the Company's future.

The Retail Offer Booklet, which was dispatched to shareholders together with their personalised Entitlement & Acceptance form, on Wednesday, 21 March 2018, can be viewed [here](#).

If you have any queries regarding the Retail Entitlement Offer or need assistance in completing or accessing your Entitlement and Acceptance Form, please call our Share Registry on 1300 556 161 (within Australia) and +61 3 9415 4000 (outside Australia) between 8.30am and 5.30pm (Melbourne time) Monday to Friday.

**Applications and Payment under the Retail Entitlement Offer must be received by 5:00pm (Sydney time) Tuesday 3 April 2018.**

On behalf of the Company, I thank you for your continued support as a shareholder.

Yours sincerely

A handwritten signature in black ink, appearing to read "Mike Hannell".

Mike Hannell  
Chairman

**Disclaimer**

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