

ASX Release

29 March 2018

Court Approves Despatch of Scheme Booklet and Convening of Scheme Meeting

LifeHealthcare Group Limited (ASX: LHC) is pleased to announce that the Federal Court of Australia (the Court) has made orders approving the despatch of the scheme booklet (Scheme Booklet) in relation to the proposed acquisition of all the shares on issue in LifeHealthcare by Pacific Health Supplies BidCo Pty Limited, an entity owned by funds managed or advised by Pacific Equity Partners, by way of a scheme of arrangement (the Scheme).

The Court has also ordered that a meeting of LifeHealthcare shareholders be convened to consider and vote on the Scheme (Scheme Meeting).

Implementation of the Scheme is subject to the satisfaction or waiver (as applicable) of certain conditions precedent, including LifeHealthcare shareholder approval in respect of the Scheme and approval by the Court.

LifeHealthcare shareholders will vote on the Scheme at the Scheme Meeting, which will be held at 10:00am (Sydney time) on Thursday, 3 May 2018 at the offices of Computershare, Level 4, 60 Carrington Street, Sydney NSW 2000.

Information relating to the Scheme, including the Notice convening the Scheme Meeting and the Independent Expert's Report, will be included in the Scheme Booklet that will be sent to LifeHealthcare shareholders on Wednesday, 4 April 2018. Those LifeHealthcare shareholders who have previously elected to receive notifications from LifeHealthcare's share registry in electronic format will be sent the materials electronically and LifeHealthcare will send the materials to all other shareholders by post.

The key events and the expected timing in relation to the approval and implementation of the Scheme are set out in the table below.

Scheme Booklet despatched to LifeHealthcare shareholders	Wednesday, 4 April 2018
Scheme Meeting	Thursday, 3 May 2018
Second Court Hearing	Thursday, 10 May 2018
Effective Date	Friday, 11 May 2018
Special Dividend Record Date (if declared)	7:00pm (Sydney time) on Wednesday, 16 May 2018
Scheme Record Date	7:00pm (Sydney time) on Monday, 21 May 2018
Implementation Date and Special Dividend Payment Date	Friday, 25 May 2018

All dates are indicative only and are subject to the Court approval process and the satisfaction or, where applicable, waiver of conditions precedent under the Scheme, including the conditions precedent under the Scheme Implementation Deed entered into by LifeHealthcare on 5 February 2018. Any changes to the above timetable will be announced to the ASX.

A further announcement attaching the Scheme Booklet will be made by LifeHealthcare following registration of the Scheme Booklet with the Australian Securities and Investments Commission.

Ends

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