



STEMCELL UNITED LIMITED
ACN 009 104 330
Level 12, 680 George Street, Sydney, NSW 2000, Australia

29 March 2018

Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Ms Kimberley Brown

Trading Halt

SCU would like to request for a trading halt.

1. Reasons for the trading halt:

As announced earlier on 20 March 2018, the company has initiated discussion on collaboration into extending the Company's plant stem cell technology for the extraction of cannabis plant stem cells for production and use in TCM products for cosmetic purposes. SCU CEO Mr Philip Gu is now in China to hopefully conclude the discussion with a Chinese company on investing and collaboration on TCM products and cannabis products for beauty purpose.

2. How long you want the trading halt to last:

SCU would like the trading halt to end on 3 April 2017, ie re-start trading on 4 April 2017.

3. The event you expect to happen that will end the trading halt:

SCU hopes to be able to conclude and sign an agreement with the Chinese company on investing and collaborating.

However, the discussion might drag on longer and SCU might need more time for the conclusion of the discussion. SCU will seek voluntary suspension if that is the case.

Should the discussion resulted in failure, SCU will end the trading halt and make announcement that the deal has not been successful.

4. Are you are not aware of any reason why the trading halt should not be granted:

No

5. Any other information necessary to inform the market about the trading halt

No

Thanks

Chow Yee Koh
Company Secretary