



XPD Soccer Gear Group Limited
ABN 96 169 695 283

Level 1, Exchange Tower
530 Little Collins Street
Melbourne VIC 3000

Telephone: (03) 9909 7412

29 March 2018

Ms. Luxmy Wigneswaren
Principal Adviser, Listing Compliance (Sydney)
20 Bridge Street
Sydney, NSW. 2000

Dear Ms. Wigneswaran,

Outstanding Compliance Issues

We refer your letter dated 19 February 2018 and now respond accordingly.

The letter requested XPD respond appropriately to your letter of 24 January 2018. We now do so, as below, in part through reference to a series of announcements lodged today.

- You have now requested that we seek ASIC approval before we lodge an updated substantial shareholding notice (Form 604) in respect of Chou Qin's holding in XPD.
- XPD have consented to the orders sought by Mejority Capital Limited. We have lodged an updated announcement in respect of this litigation.
- We will lodge an updated Appendix 3Y in respect of Mr. Jiameng Zhang's holdings once ASIC have approved the Form 604 referred above.
- We will lodge an Appendix 3Z in respect of the final shareholding interest of retiring director Shui-Chao Chang once ASIC have approved the Form 604 referred above.
- We can confirm we are able to lodge ASX documents online.
- An announcement referencing Board changes including planned changes in governance and communications.

Your letter further refers Further Remedial Action required and we respond in kind below:

1. As above
2. We have lodged an announcement referring a series of Board and management changes which refers Mr. Reid's resignation within.
3. An Appendix 3Z in relation to Mr. Reid has been lodged.
4. The announcement in respect of the management changes includes reference to communications personnel.
5. The Company is able to access ASX Online.

If you have any further queries please do not hesitate to contact the undersigned.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Simon Lill', written over a light blue circular stamp.

Simon Lill
Chairman