

ASX Release

Cancellation of Units Charter Hall Retail REIT

29 March 2018

Charter Hall Retail Management Limited ACN 069 709 468 AFSL 246996

Responsible entity of Charter Hall Retail REIT ABN 34 357 213 849

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CANCELLATION OF UNITS ON ISSUE

Charter Hall Retail Management Limited ("CHRML"), the responsible entity for Charter Hall Retail REIT ("REIT"), confirms a further 705,932 units have been cancelled since the previous cancellation notice. There are 403,041,407 units on issue as at 29 March 2018.

About Charter Hall Retail REIT

Charter Hall Retail REIT is a leading listed real estate investment trust with a portfolio of high quality Australian supermarket anchored neighbourhood and sub-regional shopping centres.

Charter Hall Retail REIT is managed by Charter Hall Group (ASX:CHC), is one of Australia's leading fully integrated property groups, with over 25 years' experience managing and investing in high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$20.4 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group. For further information on Charter Hall Group and Charter Hall Retail REIT go to www.charterhall.com.au

For further information, please contact

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