

**PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED**

ACN 601 406 419



29 March 2018

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 28 March 2018 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE ¹	
NTA before tax ²	\$1.091
NTA after tax	\$1.091

The figures are reduced by a provision for the 3.0 cents per share interim dividend that was declared on 19 February 2018. The ex date for the interim dividend is 20 March 2018 and payment date is 11 April 2018.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

Investor queries: 1800 421 712

Mailing address: Link Market Services, Locked Bag A14, Sydney South, NSW 1235

Email: registrars@linkmarketservices.com.au

Web: www.perpetualequity.com.au

¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on set-up costs and on unrealised gains and losses in the Company's investment portfolio.