



Important Notice¹

UBS Share Builders (SB160411a) – SSZ Series

Instreet Investment Limited cease to act as Arranger (Dated 29 March 2018)

This website notice relates to the UBS Share Builders Term Sheet dated 11 April 2016 (the "Term Sheet") and the Master Product Disclosure Statement dated 16 October 2015 ("Master PDS"). The Term Sheet and the Master PDS constitute the Product Disclosure Statement ("PDS") for the offer of "SSZ" Series of Share Builders. You should read the PDS together with this notice and any supplementary product disclosure statements for the UBS Share Builders before making a decision to invest.

This notice is to inform that Instreet Investment Limited (ABN 44 128 813 016, AFSL 434 776) ("Instreet") has advised that with effect from 31 March 2018 they will cease acting as Arranger and distributor to promote this offer of SSZ Series of Share Builders.

The reference to Instreet as Arranger in Table 1 of the Term Sheet will be deleted and no alternate arranger will be appointed.

No other details set out in the PDS (including Term Sheet) have been updated.

This updated information is placed on UBS website www.ubs.com/instalments and can be obtained by phoning UBS on 1800 633 100 or by emailing sh-warrants@ubs.com. A paper copy of this notice will be provided on request without charge.

While Instreet ceasing to act as Arranger is not considered to be materially adverse to Investors, it should be taken into account when making an investment decision under the PDS.

¹ This notice is provided pursuant to ASIC Class Order 03/273 *Updated information in product disclosure statements*.