

3 April 2018

Market Announcements Office
ASX Limited

FOR RELEASE TO ALL FUNDS LISTED BELOW

ISHARES TRUST AUSTRALIAN PROSPECTUS NO. 2 - SUPPLEMENTARY PROSPECTUS NO.2

BlackRock Investment Management (Australia) Limited (**BIMAL**), on behalf of iShares Trust, makes this announcement regarding the following iShares® exchange traded funds (**Funds**).

Attached is a Supplementary Prospectus No. 2 to the iShares Trust Australian Prospectus No. 2 dated 2 August 2017 which includes changes applicable to the Funds.

ASX Code	Fund Name
IOO	iShares Global 100 ETF
IXI	iShares Global Consumer Staples ETF
IXJ	iShares Global Healthcare ETF

Important Notice

Before investing in an iShares ETF, you should carefully consider whether such products are appropriate for you, read the applicable prospectus or product disclosure statement (PDS) available at www.blackrock.com.au and consult an investment adviser.

An iShares ETF is not sponsored, endorsed, issued, sold or promoted by the provider of the index which a particular fund seeks to track. No index provider makes any representation regarding the advisability of investing in the iShares ETFs. Further information on the index providers can be found on BIMAL's website terms and conditions at www.blackrock.com.au.

For more information about iShares ETFs go to www.blackrock.com/au/ishares or call 1300 474 273.

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Supplementary Prospectus No. 2 to the Prospectus dated 2 August 2017

iShares Trust Australian Prospectus No. 2

Dated 3 April 2018

iShares Trust ARBN 125 632 411

This Supplementary Prospectus No. 2 supplements the iShares Trust Australian Prospectus No. 2 dated 2 August 2017 (**Prospectus**) as amended by Supplementary Prospectus No. 1 dated 16 March 2018 (**Supplementary Prospectus No. 1**). The Prospectus is issued by iShares Trust (**Trust**) and relates to the following classes of shares of the Trust and CDIs over such shares.

iShares Asia 50 ETF (ASX: IAA)
iShares Europe ETF (ASX: IEU)
iShares Global 100 ETF (ASX: IOO)
iShares Global Consumer Staples ETF (ASX: IXI)
iShares Global Healthcare ETF (ASX: IXJ)
iShares Global Telecom ETF (ASX: IXP)
iShares Russell 2000 ETF (ASX: IRU)
iShares S&P 500 ETF (ASX: IVV)
iShares S&P Mid-Cap ETF (ASX: IJH)
iShares S&P Small-Cap ETF (ASX: IJR)

This Supplementary Prospectus No. 2 must be read together with the Prospectus and Supplementary Prospectus No. 1.

A copy of this Supplementary Prospectus No. 2 has been lodged with the Australian Securities and Investments Commission (**ASIC**) and released to the Australian Securities Exchange (**ASX**). Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus No. 2.

The Trust does not consider the modifications in this Supplementary Prospectus No. 2 to be materially adverse from the point of view of an investor.

This Supplementary Prospectus No. 2 is dated 3 April 2018, has been lodged with ASIC and sets out the following changes.

Purpose of this Supplementary Prospectus No. 2

This Supplementary Prospectus No. 2 sets out changes to the U.S. Prospectus of iShares Global 100 ETF, iShares Global Healthcare ETF and iShares Global Consumer Staples ETF (each a **Fund** and collectively the **Fund**) and to the Trust's Statement of Additional Information in respect of the Funds (**SAI**), lodged with ASIC and referred to in the Prospectus.

NOTIFICATION OF STOCK SPLIT

On 29 March 2018 (U.S. Eastern Time) the Trust announced that effective after close of trading on 1 May 2018 (U.S. Eastern Time) it would implement a 2 for 1 stock split in respect of each Fund and that there would be a proportionate increase in the number of shares on issue in respect of each Fund.

CHESS Depositary Interests (**CDIs**) over shares of the Trust referable to each Fund will also be split at a 2 for 1 ratio. The stock split, as it applies to CDIs over shares of the Trust referable to each Fund, will be processed with consideration to the following timetable:

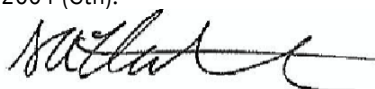
Event	Date
Last day of trading in CDIs of each Fund on a pre-stock split basis.	30 April 2018
Trading in CDIs of each Fund to commence on a post-stock split basis. Each Fund to commence trading on a deferred settlement basis under the following ASX code: <ul style="list-style-type: none"> Shares Global 100 ETF: IOODA iShares Global Healthcare ETF IXJDA iShares Global Consumer Staples ETF IXIDA 	1 May 2018
Last day to register transfers on a pre-reorganisation basis (Record Date).	2 May 2018
Implementation date for the stock/CDI split for each Fund.	Start of day 3 May 2018
First day to send notice to each security holder.	3 May 2018

Trading in CDIs for each Fund commences on a normal settlement basis. ASX codes for each Fund will revert back to their originally allocated ASX code, being: <ul style="list-style-type: none"> ▪ Shares Global 100 ETF: IOO ▪ iShares Global Healthcare ETF IXJ ▪ iShares Global Consumer Staples ETF IXI 	4 May 2018
Despatch holding confirmations for the new CDIs for each Fund.	9 May 2018

Terms used in this Supplementary Prospectus No. 2 have the same meanings as in the Prospectus and Supplementary Prospectus No. 1. Prior to investing in the Fund, a prospective investor must take into account and accept the foregoing information, as well as the information disclosed in the Prospectus and Supplementary Prospectus No. 1.

This Supplementary Prospectus No. 2 is prepared by, or on behalf of, the Trust.

Signed for the purpose of section 351 of the Corporations Act 2001 (Cth):



Shane Flatman - Director
BlackRock Investment Management (Australia) Limited
Local Agent of iShares Trust