

MARKET RELEASE

3 April 2018

Westpac Banking Corporation – Westpac Convertible Preference Shares

REMOVAL FROM OFFICIAL QUOTATION

The Westpac Convertible Preference Shares (ASX Code: WBCPC) of Westpac Banking Corporation (the "Company") will be removed from official quotation at the close of trading on Wednesday 4 April 2018, following completion of their retirement today, Tuesday 3 April 2018.

Please note that the removal applies only to Westpac Convertible Preference Shares (ASX Code: WBCPC) and not to any other quoted securities of the Company.

Security Code: WBCPC

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