

**PERPETUAL  
EQUITY  
INVESTMENT  
COMPANY  
LIMITED**

ACN 601 406 419



4 April 2018

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4, 20 Bridge St  
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 03 April 2018 were:

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE <sup>1</sup> |         |
|------------------------------------------------------------|---------|
| NTA before tax <sup>2</sup>                                | \$1.084 |
| NTA after tax                                              | \$1.086 |

**The figures are reduced by a provision for the 3.0 cents per share interim dividend that was declared on 19 February 2018. The ex date for the interim dividend is 20 March 2018 and payment date is 11 April 2018.**

Yours sincerely

Sylvie Dimarco  
**Company Secretary**

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**CONTACT DETAILS**

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<sup>1</sup> All figures are unaudited and approximate.

<sup>2</sup> The before and after tax numbers relate to provisions for deferred tax on set-up costs and on unrealised gains and losses in the Company's investment portfolio.