

ASX Release

4 April 2018

Despatch of Scheme Booklet to Shareholders Complete

Further to the announcement on Thursday, 29 March 2018, LifeHealthcare Group Limited (LifeHealthcare) (ASX:LHC) is pleased to announce that the Scheme Booklet, which contains the Notice of Meeting and Proxy Form, for the meeting of LifeHealthcare shareholders to consider and vote on the proposed acquisition of all the shares on issue in LifeHealthcare by Pacific Health Supplies BidCo Pty Limited (an entity owned by funds managed or advised by Pacific Equity Partners) by way of a scheme of arrangement, has now been despatched to LifeHealthcare shareholders.

Ends

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