

ASX Release

5 April 2018

Asia Pacific Data Centre – Pre-emptive Offer #3

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or “the **Company**”) advises that it has received and rejected a new pre-emptive first right of refusal offer of \$265 million from Asia Pacific Data Centre Group (ASX: AJD or “**APDC**”) in relation to the purchase of the three data centres owned by the APDC Trust (“the **Portfolio**”).

Previously, NEXTDC rejected the APDC Trust’s pre-emptive first right of refusal offer of \$300 million for the Portfolio on 28 December 2017.

The Company also rejected the APDC Trust’s pre-emptive offer of \$280 million on 15 February 2018. At the time, APDC claimed this offer was supported by an actual third-party bidder¹. However, this undisclosed bidder subsequently withdrew its offer².

On this latest occasion, NEXTDC notes the absence of any announced agreement relating to the Portfolio with any third-party bidder.

NEXTDC further notes that the pre-emptive offer price of \$265 million represents a significant discount to the \$280 million valuation determined by the 360 Capital (ASX:TGP) controlled APDC Board for the purposes of its 31 December statutory financial report.

In the meantime, NEXTDC continues to proceed with its proposal to wind up the APDC Trust, and with the related court proceedings.

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¹ Refer AJD ASX Announcement dated 14 February 2018

² Refer AJD ASX Announcement dated 5 March 2018

About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III and IV facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5-star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, highspeed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com