



Barrack St Investments Limited

ABN 30 167 689 821

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05 April 2018

The Manager
Company Announcements Office
ASX Ltd
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Net Tangible Asset (NTA) Backing per Share & Top 5 Investments – 31 March 2018

The unaudited NTA backing per share of the Company at 31 March 2018 was as follows:

	Before estimated tax on unrealised gains	After estimated tax on unrealised gains
at 31 March 2018	108.7 c	108.3 c
at 28 February 2018	113.0 c	111.5 c

The NTA figures shown above are before and after the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long-term equity investor and does not intend to dispose of its total portfolio.

The top five investments of the Company at 31 March 2018 were as follows:

Name of Company	Percentage of Total Portfolio
Domino Pizza Enterprises	7.37 %
Magellan Financial Group Ltd	6.93 %
Corp Travel Limited	6.39 %
Reliance Worldwide	6.36 %
Carsales.Com Ltd.	5.78 %
Total Top 5 Equity Investments	32.83%

If you have any questions, please call the Company Secretary on 1800 352 474.

Yours sincerely

BARRACK ST INVESTMENTS LIMITED

Brian Jones
Company Secretary