

BLUE SKY RESPONSE TO SECOND SHORTER OPINION

5 April 2018

Blue Sky Alternative Investments Limited ('Blue Sky', ASX: BLA) notes today the publication of a second opinion from short seller Glaucus ('Short Seller').

Blue Sky repeats and confirms its response to the market on 3 April 2018 and notes that this second opinion:

- raises no new allegations;
- does not identify any information which previously has not been disclosed and which the Board believes a reasonable person would expect to have a material effect on the price or value of Blue Sky's securities; and
- does not identify any errors in the information that has been previously disclosed by Blue Sky.

The Board confirms our previous standing invitation to the Short Seller to meet with us to discuss and clarify any further issues which they may have.

For more information, please contact:

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