

6 April 2017

To Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic lodgement


Dear Sir / Madam

T2 Resources Fund Pty Limited – off market takeover bid for the entire share capital of Realm Resources Limited – Notice of new date for giving notice of status of conditions

In accordance with section 630(2) of the Corporations Act 2001 (Cth), please find attached a notice of the new date for giving notice of status of conditions.

This document relates to T2 Resources Fund Pty Limited's ("**Bidder**") bidder's statement dated 23 February 2018 (as supplemented on 14 March 2018 and 15 March 2018) for all the issued shares in Realm Resources Limited (ACN 008 124 025).

Yours faithfully



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T2 RESOURCES FUND PTY LIMITED ("BIDDER")

NOTICE OF NEW DATE FOR GIVING NOTICE OF STATUS OF CONDITIONS

TO: Realm Resources Limited (ACN 008 124 025) ("**Target**")

ASX Limited ("**ASX**")


The Bidder gives notice under section 630(2) of the Corporations Act 2001 (Cth) that the date for giving notice of status of the conditions set out in Section 6.5 of the Offer Terms in Appendix 1 of the Bidder's Statement pursuant to section 630(3) of the Corporations Act has been postponed by operation of section 630(2) of the Corporations Act.

The new date for giving a notice on the status of those conditions is 8 May 2018.

On 27 February 2018, the Target announced a share buy-back and the cancellation of entitlements to Realm Resources Limited shares under employee options. These actions breached conditions of the Offer contained in paragraph (a)(iii) and (a)(iv) of Appendix 2 of the Bidder's Statement. The Bidder has waived its right to rely on those breaches set out in the 27 February 2018 announcement only. It retains the right to rely on the Offer conditions in the future.

Except as set out above, as at the date of this notice, so far as the Bidder knows, none of the conditions to the Offer set out in Appendix 2 of the Bidder's Statement have been fulfilled or waived and, accordingly, the Offer remains subject to those conditions.

This notice is dated 6 April 2018.

Signed by  on behalf of T2 Resources Fund Pty Limited