

Company Announcements
ASX Limited
By Electronic Lodgement

6 April 2018

Media Report

Realm Resources Limited (ASX: RRP) (**Realm** or the **Company**) refers to:

- The Australian newspaper article, "Rival suitors run an eye over Realm" dated 3 April 2018; and
- the letter to shareholders ASX Announcement dated 4 April 2018.

In regard to The Australian newspaper article, the non-affiliated directors of Realm confirm that a data room has been opened and due diligence access has been granted to a number of parties who may be interested in considering an acquisition of Realm shares, including a number of domestic and international coal producers.

As indicated in the letter to shareholders, the non-affiliated directors of Realm are taking steps to try to enable Realm minority shareholders to secure fair value for their Realm shares, including identifying and engaging with third parties who may be prepared to make a higher offer for those Realm shares than the T2 Resources Fund Pty Limited offer.

As of the date of this announcement, no competing proposal to the takeover offer by T2 Resources Fund Pty Limited has emerged.

Realm will continue to keep the market updated with any developments as required in accordance with its continuous disclosure obligations.

For further information, please contact:

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About Realm

Information on Realm Resources Limited is available on the Company's website at www.realmresources.com.au.