



Henry Morgan

HENRY MORGAN LIMITED
ACN 602 041 770
GPO BOX 3112
BRISBANE QLD 4001
+61 1300 110 436

10 April 2018

ASX Company Announcements Office

Dear Sir/Madam

Form 605, Ceasing to be a substantial holder: Simonds Group Limited ASX:SIO

In accordance with section 671B of the *Corporations Act 2001* (Cth), we attach a Form 605 in respect of Simonds Group Limited (ASX:SIO).

Yours faithfully

Kevin Mischewski

Company Secretary, Henry Morgan Limited

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme Simonds Group Limited

ACN/ARSN 143 841 801

1. Details of substantial holder(1)

Name Henry Morgan Limited

ACN/ARSN (if applicable) 602 041 770

The holder ceased to be a substantial holder on 05 / 04 / 18

The previous notice was given to the company on 16 / 09 / 16

The previous notice was dated 16 / 09 / 16

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
See Annexure A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Henry Morgan Limited	GPO Box 3112, Brisbane QLD 4001

Signatureprint name Kevin Mischewskicapacity Company Secretary

sign here

date 10 / 4 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE 'A'

This is Annexure 'A' of 1 page referred to in
Form 605 Notice of ceasing to be a substantial holder


Kevin Mischewski 10/04/2018

Company Name: Simmonds Group Limited

ACN: 143 841 801

Date of change	Person whose relevant interest changed	Nature of change	Consideration given (received) in relation to change	Class of security affected	Number of securities affected	Person's votes affected
22/09/2016	Henry Morgan Limited	On-market trade	\$84,000.00	ORD	200,000	200,000
28/09/2016	Henry Morgan Limited	On-market trade	\$97,673.05	ORD	233,500	233,500
29/09/2016	Henry Morgan Limited	On-market trade	\$59,391.53	ORD	138,571	138,571
5/10/2016	Henry Morgan Limited	On-market trade	\$28,600.00	ORD	65,000	65,000
24/10/2016	Henry Morgan Limited	On-market trade	\$25,516.74	ORD	54,628	54,628
27/10/2016	Henry Morgan Limited	On-market trade	\$55,232.63	ORD	116,845	116,845
3/11/2016	Henry Morgan Limited	On-market trade	\$34,800.00	ORD	80,000	80,000
28/12/2017	Henry Morgan Limited	On-market trade	\$149,400.67	ORD	405,000	405,000
9/02/2018	Henry Morgan Limited	On-market trade	(\$17,000.00)	ORD	(50,000)	(50,000)
12/02/2018	Henry Morgan Limited	On-market trade	(\$102,900.41)	ORD	(305,745)	(305,745)
19/02/2018	Henry Morgan Limited	On-market trade	(\$6,686.78)	ORD	(19,667)	(19,667)
20/02/2018	Henry Morgan Limited	On-market trade	(\$8,500.00)	ORD	(25,000)	(25,000)
21/02/2018	Henry Morgan Limited	On-market trade	(\$81,993.38)	ORD	(252,395)	(252,395)
22/02/2018	Henry Morgan Limited	On-market trade	(\$32,294.08)	ORD	(100,919)	(100,919)
6/03/2018	Henry Morgan Limited	On-market trade	(\$2,900.00)	ORD	(10,000)	(10,000)
7/03/2018	Henry Morgan Limited	On-market trade	(\$870.00)	ORD	(3,000)	(3,000)
9/03/2018	Henry Morgan Limited	On-market trade	(\$2,900.00)	ORD	(10,000)	(10,000)
12/03/2018	Henry Morgan Limited	On-market trade	(\$110,724.00)	ORD	(379,294)	(379,294)
5/04/2018	Henry Morgan Limited	On-market trade	(\$1,960,000.00)	ORD	(7,000,000)	(7,000,000)
6/04/2018	Henry Morgan Limited	On-market trade	(\$102,751.57)	ORD	(354,252)	(354,252)