

FAX COVER SHEET

TO

COMPANY

FAXNUMBER 61293470005

FROM Regal Funds

DATE 2018-04-11 00:12:09 GMT

RE MEB

COVER MESSAGE

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Medibio Limited (MEB)ACN/ARSN 008 130 336**1. Details of substantial holder(1)**Name Regal Funds Management Pty LimitedACN/ARSN (if applicable) 107 576 821There was a change in the interests of the
substantial holder on 09/04/2018The previous notice was given to the company on 24/10/2017The previous notice was dated 23/10/2017**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	11,185,393	5.74%	14,225,816	7.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure 1				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities	Person's votes
UBS AG,AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG,AUSTRALIA BRANCH	298,447 ORDINARY	298,447
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	MERRILL LYNCH INTERNATIONAL LIMITED	13,194,455 ORDINARY	13,194,455
CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	732,914 ORDINARY	732,914

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

6. Addresses

The addresses of persons named in this form are as follows:

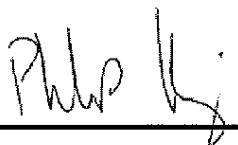
Name	Address
Philip King	Level 47-Gateway, 1 Macquarie Place, Sydney NSW 2000

Signature

print name Philip King

capacity Director

sign here



date 11/04/2018

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
19/12/2017	Regal Funds Management	Sell	11881.80	33948	Ordinary	33948
10/01/2018	Regal Funds Management	Buy	12122.83	36220	Ordinary	36220
11/01/2018	Regal Funds Management	Buy	29983.68	86533	Ordinary	86533
12/01/2018	Regal Funds Management	Buy	29421.56	86534	Ordinary	86534
2/03/2018	Regal Funds Management	Sell	4606.21	20027	Ordinary	20027
5/03/2018	Regal Funds Management	Sell	1023.84	4266	Ordinary	4266
9/04/2018	Regal Funds Management	Buy	215321.10	1435474	Ordinary	1435474
9/04/2018	Regal Funds Management	Buy	215321.10	1435474	Ordinary	1435474
9/04/2018	Regal Funds Management	Buy	2856.50	18429	Ordinary	18429