URB INVESTMENT COMPANY LIMITED

ACN 615 320 262



ASX Announcement

ASX AND MEDIA RELEASE - EXPIRY OF LISTED OPTIONS

11 APRIL 2018

EXERCISE AND EXPIRY OF LISTED OPTIONS:

URB Investment Limited (ASX code: URB) ("URB") advises that of the 72,853,232 options issued during the URB IPO and previously trading on ASX (ASX: URBO), 250,473 were exercised at \$1.10 each and have been converted into 250,473 fully paid ordinary shares (ASX: URB). The remaining 72,602,759 options lapsed on 7 April 2018.

Yours sincerely

Jaime Pinto Company Secretary URB Investments Limited