

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

LENDLEASE CORPORATION LIMITED (**LLC**)
LENDLEASE RESPONSIBLE ENTITY LIMITED (**LLRE**) AS
RESPONSIBLE ENTITY OF THE LENDLEASE TRUST (**LLT**)
(TOGETHER LENDLEASE GROUP)

ABN / ARSN

ABN 32 000 226 228 (**LLC**)
ABN 72 122 883 185 (**LLRE**)
ARSN 128 052 595 (**LLT**)

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-Market

2 Date Appendix 3C was given
to ASX

21-Feb-18

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|----------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,313,400 | 197,224 |
| 4 Total consideration paid or payable for the shares | \$40,333,314.65 | \$3,465,442.63 |

+ See chapter 19 for defined terms.

4/13/2018

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| | Before previous day | Previous day |
|--|--|--|
| 5 If buy-back is an on-market buy-back | <p>Highest price paid: \$17.9400 Date: 19-Mar-18</p> <p>Lowest price paid: \$16.9650 Date: 23-Mar-18</p> | <p>Highest price paid: \$17.7300</p> <p>Lowest price paid: \$17.4500</p> <p>Highest price allowed under rule 7.33: \$18.2397</p> |

Participation by directors

| | |
|----------------------|--|
| 6 Deleted 30/9/2001. | |
|----------------------|--|

How many shares may still be bought back?

| | |
|---|--|
| 7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | <p>Up to the number of shares with an aggregate buy-back consideration of \$456,201,242.72</p> |
|---|--|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company secretary)

Date: 13-April-2018

Print name: Wendy Lee