

Notice reference number: 0383.18.04

Notice date: 13/04/2018

What's this about?

Effective date: 13/04/2018

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input checked="" type="checkbox"/> Clearing	<input checked="" type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input checked="" type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Mako Gold Limited – Admission and Commencement of Official Quotation

Description

Mako Gold Limited (the 'Company') is expected to be admitted to the official list of ASX Limited ('ASX') today, Friday 13 April 2018.

Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Monday, 16 April 2018.

The Company raised \$6,000,000 pursuant to the offer under its prospectus dated 19 January 2018 as supplemented by the substitute supplementary prospectus dated 23 March 2018 (together, the 'Prospectus'), by the issue of 30,000,000 shares at an issue price of \$0.20 per share and 14,999,983 free attaching options each to acquire one (1) fully paid ordinary share in the Company exercisable at \$0.30 and expiring three years after the date of official quotation.

Quoted securities:	36,525,000 fully paid ordinary shares 14,999,983 options exercisable at \$0.30 and expiring three years after the date of official quotation
ASX codes:	MKG (shares) MKGO (options)
Time:	11:00 am AEST
Date:	Monday, 16 April 2018
ASX Trade abbreviation:	MAKO
ISIN:	AU0000001869 (shares) AU0000001919 (options)
Home branch:	Sydney
Industry classification:	Pending
Registered office:	Level 8, Waterfront Place 1 Eagle Street Brisbane QLD 4000
Company secretary:	Jonathan Paul Kershaw Marshall +61 7 3212 9213 pmarshall@makogold.com.au
Share registry:	Link Market Services Limited Level 21, 10 Eagle Street Brisbane QLD 4000 +61 7 3320 2200 info@linkmarketservices.com.au
Lead Manager:	Novus Capital Ltd
Underwriter:	Not applicable
Balance date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub register.

Place of incorporation:	Queensland, Australia
Dividend policy:	Please refer to section 6.9 of the Prospectus
Activities:	Minerals exploration
Restricted securities:	13,860,100 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation. 10,365,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from 17 May 2017. 2,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from 6 December 2017.
Unrestricted unquoted securities:	Nil

What do I need to do and by when?

Instructions

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Company directly on +61 417 197 842 between 9:00am and 5:00pm AEST, Monday to Friday or call the Lead Manager – Gavan Farley +61 420 520 300 or Campbell Welch +61 2 9375 0165.

Issued by

Christopher Dobbs

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Disclaimer