Notice

Notice reference number: 0385.18.04 Notice date: 13/04/2018

What's this about? Effective date: 13/04/2018

✓ ASX Trade	ASX 24	ASX TECH				
✓ Trading	✓ Clearing	✓ Settlement	ALC	ASX NET		
✓ Operations	Technology	Market Data	Rules	✓ Compliance	Risk	✓ Other

Title

Petratherm Limited – Reinstatement to Official Quotation

Description

The suspension of trading in the securities of Petratherm Limited (the 'Company') is expected to lift and the Company reinstated to official quotation at commencement of trading on Tuesday, 17 April 2018, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company issued 119,597,500 ordinary fully paid shares at $0.04 per share to raise $4,783,500 under its Offer in conjunction with the re-compliance listing.

Quoted securities:	169,751,652 fully paid ordinary shares
ASX code:	PTR
Time:	10:06.45 am AEST +/- 15 seconds as part of Group 4
Date:	Tuesday, 17 April 2018
ASX Trade abbreviation:	PETRATHERM
ISIN:	AU000000PTR5
Home branch:	Sydney
Industry classification:	Industrial
Registered office:	169 Fullarton Road, Dulwich SA 5065 (08) 8133 5000 admin@petratherm.com.au
Company secretary:	Donald Clinton Stephens dstephens@hlbsa.com.au (08) 8133 5000
Share registry:	Computershare Investor Services Pty Limited Level 5, 115 Grenfell Street, Adelaide SA 5000 1300 556 161 (within Australia) +61 3 9415 4000 (outside Australia) www.computershare.com.au/contact
Lead Manager:	Taylor Collison Limited
Balance date:	30 June
CHESS:	Participating. The Company also operates an issuer sponsored sub register.
Place of incorporation:	South Australia
Dividend policy:	Please refer to section 1.20 of the Replacement Prospectus dated 26 February 2018 (the 'Replacement Prospectus')
Activities:	Minerals Exploration
Restricted securities:	1,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities. 11,487,583 options exercisable at various exercise prices between the relevant vesting date and 3 years after the date of grant to be held in escrow for 24 months from the date of reinstatement of trading in the Company's securities.

Unrestricted unquoted securities:	3,500,000 options exercisable at various exercise prices and with various vesting dates.

What do I need to do and by when?

Instructions
Please refer to the Company's Replacement Prospectus.

Need more information?

Issued by
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Disclaimer